



Thursday, 20 September 2012

## **SCHOOLS FORUM**

A meeting of **Schools Forum** will be held on

**Thursday, 27 September 2012**

commencing at **9.00 am**

The meeting will be held in the Board Room, Town Hall, Castle Circus, Torquay  
TQ1 3DR

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**Working for a healthy, prosperous and happy Bay**

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For information relating to this meeting or to request a copy in another format or language please contact:

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# SCHOOLS FORUM AGENDA

1. **Apologies/Changes to Membership**
2. **Minutes** (Pages 1 - 4)  
To confirm as a correct record the minutes of the meeting held on 28 June 2012.
3. **Matters Arising**
4. **Schools Funding Formula Consultation for Primary and Secondary schools** (Pages 5 - 44)  
Forum to consider and discuss the consultation ahead of receiving the results of the consultation at October 11<sup>th</sup> meeting.
5. **Schools Funding Formula Consultation for Special schools and the PRU** (Pages 45 - 54)  
Forum to consider and discuss the consultation ahead of receiving the results of the consultation at October 11<sup>th</sup> Meeting.
6. **School Forum Regulations and composition of the Forum.** (Pages 55 - 64)  
School Forum to note new regulations and decide on appropriate School Forum membership.
7. **Projected Dedicated Schools Grant Outturn March 2013.**  
School Forum to receive a verbal report on the projected DSG outturn March 2013.
8. **Future Meeting Dates**  
Thursday 11 October 2012  
Thursday 6 December 2012  
Thursday 7 February 2013  
Thursday 21 March 2013



## Minutes of the Schools Forum

28 June 2012

-: Present :-

Iris Butler, Maurice Codd, Sue Foot, Roger Hughes, Colin Kirkman, Mike Lock, Debbie Main and Frances Ward

(Also in attendance: Sandy Urban, Matt Redwood, Lisa Finn )

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### 495. Apologies/Changes to Membership

Apologies were received from David Theobald, Gill Battye, Jeanne Cook, Cathy Gilfillan (who was represented by Daneian Rees), Roy Pike (who was represented by Andrew Medhurst). The Chairman welcomed Frances Ward to the Forum.

### 496. Minutes

The Minutes of the meeting of the Schools' Forum held on 22 March 2012 were confirmed as a correct record and signed by the Chairman.

### 497. Matters Arising

Item 491 2012/13 DSG Allocations – It was confirmed that the Carbon Tax is to be paid for by schools and this will continue into next year. The formula is set by the Government and is charged per carbon tonne.

#### **Action:**

Details of energy usage for the last two years to be circulated to schools so they can benchmark costs. **(Matt Redwood/Andrew Pedrick)**

### 498. Standing Item: Statementing Contingency 2011/12

A verbal update was provided by the Finance Manager. Overall there is a small underspend for 2011/12. School Forum recorded their thanks for the work of the Finance Team in managing the budget.

### 499. School Funding Formula Changes

Local Authorities have been instructed by the DfE to change the formula for distributing money from the DSG to schools. Pages 7 and 8 of the report show the current formula. These have to be reduced to 10 factors with the large majority of funding for Torbay being distributed to schools on one of four:

- Age weighted pupil unit

- Eligibility for free school meals
- Income Deprivation Affecting Children index
- Prior attainment as measured by the Early Years Foundation Stage Profile and Key Stage 2 test results

### **Primary and Secondary Schools**

Two groups were formed (FAR (Formula and Review Group) and SFAR (Special Formula Review Group)) with representatives from Primary Schools, Secondary Schools, Special Schools, Church Schools and Academies to meet to discuss how funds could be reallocated. Appendix 3 of the report shows the suggested allocations. An analysis of how funding would have been allocated for 2012/13 using the new factors will form the basis of a consultation for schools and stakeholders in late September. Lisa Finn and Rob Parr from the Finance Team were thanked for their work on this. The Minimum Funding Guarantee is set at - 1.5% and there will be ceiling set on school gains to make changes affordable.

### **Statemented Pupils**

The majority of funding will be distributed by formula using a combination of the four factors above.

### **Special Schools**

Funding will change to a flat rate of £10,000 per pupil plus a specific top up depending on the child's educational needs and the school they are attending. Concern was raised for those schools where all places are not taken.

### **The PRU**

Funding will be allocated on the same methodology as special schools with a flat rate of £8,000 plus a specific top up.

### **Early Years**

An Early Years Group to be set up in early September to review the funding formula.

Further work is to be undertaken during the summer to prepare the consultation documents. The consultation time will be over a 6-8 week period.

### **Actions:**

- (i) An additional meeting of the Schools Forum to take place during late September to discuss formula changes. (**Matt Redwood/Sandy Urban**)
- (ii) Schools to be advised when the consultation papers will be available to enable them to programme their discussions and responses. (**Matt Redwood**)

## **500. School Forum - Changes in Business Practices**

The letter from the Education Funding Agency advises that the legislation relating to Schools Forums has been reviewed and changes proposed.

**Action:**

- (i) Discussion on membership to take place with the Chairmen of TASH and TAPS prior to discussion at Schools Forum. (**Roger Hughes**)
- (ii) A paper to be presented at the next meeting to discuss membership and changes to Schools Forum arrangements. (**Matt Redwood**)
- (iii) A check of the website to ensure that agendas and minutes are available. (**Sandy Urban**)

(Up to date agendas and minutes are available on the Torbay Council website at: [www.torbay.gov.uk](http://www.torbay.gov.uk) – Your Council – Councillors and Decisions – Outside Bodies – Schools Forum)

**501. Schools Budget Return 1 (SBR-1)**

With the agreement of the Chairman a revised page 19 was circulated to the meeting.

Schools are required to return a completed Budget Return by the end of May each year (SBR1). The return details their carry forwards and how they intend to spend this balance. Concern was expressed at the size of some of the balances. Schools with large balances will be contacted asking for additional information if this has not been included on the SBRI.

**502. Central Expenditure Limit**

The information currently shown on the DfE website indicates that the central expenditure limit has been exceeded. This is due to the fact that it is not possible to compare the last two year's figures as funding for academies are not shown this year. The DfE are aware of this and the Forum were advised that the limit has not been breached.

**503. Future Meeting Dates**

Thursday 8 November 2012 – CANCELLED  
Thursday 27 September 2012 - NEW  
Thursday 6 December 2012 - NEW  
Thursday 7 February 2013  
Thursday 21 March 2013

**504. Notification of the 2012/13 Final Dedicated Schools Grant (DSG)**

With the agreement of the Chairman an additional supplementary paper was circulated to the meeting.

In accordance with DfE School Finance Regulations, the final DSG has to be discussed at Schools Forum. This allows the Chief Finance Officer to confirm that this grant has been used to support the Schools Budget.

The Schools Forum noted the final DSG for 2012/13 of £84.254 million.

It was agreed that the increase in DSG funding of £19,000 be allocated to the Schools General Contingency in the first instance.

## **School Forum 27<sup>th</sup> September**

### **Consultation on changes to the Torbay School Funding Formula 2013/14 and beyond.**

The consultation document and appendices are attached.

The consultation runs from 17<sup>th</sup> September to 5<sup>th</sup> October.

School Forum to consider responses and appropriate formula changes at their meeting on 11<sup>th</sup> October.

### **Consultation on changes to the Torbay Special School and PRU Funding Formula 2013/14 and beyond.**

The consultation document and appendices are attached.

The consultation runs from 18<sup>th</sup> September to 5<sup>th</sup> October.

School Forum to consider responses and appropriate formula changes at their meeting on 11<sup>th</sup> October.

Matt Redwood

18.9.12

### **Consultation on changes to the Torbay funding formula for Primary and Secondary Schools including maintained schools and academies from April 2013**

#### **1. Introduction**

The Department for Education (DfE) have issued instructions to all local authorities (LA) to change their formula for distributing funding from the Dedicated Schools Grant (DSG) to Primary, Secondary, Special schools and PRUs. This formula is used for all schools in Torbay including academies. These instructions mark a very significant change as all local authorities will have to simplify their formula using fewer factors in their formulae to distribute funding.

The changes required by the DfE are a considerable amount of work and will involve extensive changes to our current formula. To inform and facilitate this process a Formula and Review group (FAR) was formed with representatives from a range of primary and secondary schools. A separate group for special schools was formed; Special Formula and Review group (SFAR). The discussion and advice of these groups has been invaluable and the Local Authority would like to record its thanks for all the head teachers, school business managers and governors who have given their time to be part of these working groups.

The current Torbay funding formula for primary and secondary schools contains over 30 separate elements. The funding that is distributed using these elements will have to be reassigned to the 12 factors set nationally by the DfE. A significant number of the elements currently used within the Torbay formula already use some of the factors outlined by the DfE such as Free School Meals (FSM), Income Deprivation Affecting Children Index (IDACI) and prior attainment such as the Early Years Foundation Stage Profile (EYFSP) scores.

The largest element of funding within the Torbay formula is and will remain the Age Weighted Pupil Unit (AWPU). This unit of funding is derived from an activity led resourcing model (ALR) which links to differential activities and funding levels for pupils at different stages of their education. The ALR model methodology within Torbay's funding formula that is used to set the per pupil entitlements for 2013/14 is unchanged by the proposed formula changes.

Throughout the proposed changes in this consultation the aim has been to maintain as closely as possible the current levels of funding within individual funding 'pots' and to maintain the current levels of primary and secondary funding. This decision has been made to limit the levels of turbulence within the formula changes to only those necessary for the prescribed legal changes and in recognition that the move to a national schools funding formula within the coming years will continue to produce turbulence for schools in the funding formula. However, any formula changes, particularly those as significant as outlined in this consultation paper will produce significant changes in formula allocations to schools. In short it will produce winners and losers.

**It is important to highlight that all the financial modelling used throughout this consultation document uses January 2012 pupil Census data. This is to enable**



**consultees to see how the proposed changes match the actual allocations for schools in 2012/2013. Whilst this enables comparisons to be seen for proposed changes it does mean that the modelling can only be indicative and will be different from allocations in 2013/14 as these will be using different data from the October 2012 pupil Census.**

To provide a safety net for schools which have a reduction in allocation the DfE have set the Minimum Funding Guarantee (MFG) at minus 1.5% (-1.5%) for April 2013. Conversely in order to keep the changes within the overall DSG allocation there will be ceilings on the amount of funding that schools have as increases as a result of the formula changes. There is no new or additional money for the formula changes within the DSG.

## **2. DfE Allowable Factors for Primary and Secondary schools in the 2013/14 Schools Funding Formula.**

The formula for distributing funding to primary and secondary schools will be simplified to 12 factors. The LA does not have to use all 12 but cannot use any factors other than those specified.

There are 12 allowable factors:

- a. a basic per-pupil entitlement – there will be a single unit for primary aged pupils and a single unit for each of Key Stage 3 and Key Stage 4;
- b. deprivation, measured by Free School Meals (FSM) and/or Income Deprivation Affecting Children Index (IDACI). There can be separate unit values for primary and secondary;
- c. looked after children;
- d. prior attainment as a proxy measure for SEN (notional SEN budgets can still also include funding allocated through other factors such as pupil numbers and deprivation);
- e. English as an additional language, for a maximum of 3 years after the pupil enters the statutory age school system. There can be separate unit values for primary and secondary;
- f. pupil mobility, there can be separate values for primary and secondary;
- g. a standard lump sum for each school, with an upper limit of £200,000;
- h. split sites – the allocations must be based on objective criteria, both for the definition of a split site and for how much is allocated.
- i. rates, which must be at actual cost;
- j. private finance initiative (PFI) contracts;
- k. for the 5 local authorities who have some but not all of their schools within the London fringe area, an uplift to enable higher teacher pay scales in those schools to be reflected. The 5 local authorities are Buckinghamshire, Essex, Hertfordshire, Kent and West Sussex ;
- l. a per-pupil factor which continues funding for post-16 pupils up to the level that the authority provided in 2012-13, either through directly allocating per pupil funding, or indirectly through premises and other factors.

The following paragraphs provide more detail about the factors.

**Deprivation** – Free School Meal eligibility and IDACI (with the option for banding) are the two deprivation indicators. This data will be taken from the October School Census at pupil level and aggregated to school level. The DfE have provided the data separately for primary and secondary pupils.

The IDACI bands have now been set as follows:

Band	IDACI score lower limit	IDACI score upper limit
1	0.2	0.25
2	0.25	0.3
3	0.3	0.4
4	0.4	0.5
5	0.5	0.6
6	0.6	1.0

**Looked After Children** – This will use data collected from the March SSSA903 and mapped to schools using the January School Census and will enable local authorities and the Education Funding Agency (EFA) to identify the number of looked after children in each school/academy.

**Low cost, high incidence SEN** – local authorities can use EYFSP and Key Stage 2 results as a proxy for low cost SEN. The measure will apply to all pupils in the school with a valid result:

- a. for primary schools, local authorities will be able to choose between two EYFSP scores. Funding can be targeted to either all pupils who achieved fewer than 78 points; or all pupils who achieved fewer than 73 points on the EYFSP; and
- b. for secondary schools, funding can be targeted at all pupils who achieved a Level 3 or below in both English and mathematics at KS2.

**English as an Additional Language** – This will be calculated using the National Pupil Database (NPD). The DfE have provided data for pupils who have been in the system for up to 1 year, 2 years or 3 years, and have separated the data into primary and secondary pupils.

**Mobility** – This has been calculated using the school start date for each pupil from the October School Census. It will include pupils who started in the last three academic years, but did not start in August or September (or January for Year 1). The DfE will provide this data separately for primary and secondary age pupils so that a separate unit value can be applied to each phase.

**Uplift** – The DfE will provide local authorities with Reception uplift data that will be applied to adjust the schools block funding. This data is calculated using the net difference in numbers on roll in Reception between the October 2010 and January 2011 census. Local authorities will have the choice to either apply the uplift to all of their schools or to none of their schools. If local authorities decide not to apply the uplift, the additional money received through the schools block adjustment must be included in the formula and distributed through other factors.

## **Data Sources**

All data that will be used in the 2013/14 allocations will be supplied without exception by the DfE using the school returns from the October 2012 pupil census.

### **3. Current Torbay Schools Funding Formula.**

The complete Torbay Scheme for Financing Primary and Secondary schools which includes the Torbay funding formula can be accessed at:-

<http://www.torbay.gov.uk/rd-financingscheme-schools.pdf>

The current formula has 29 elements/sub formulae;

Age Weighted Pupil Units (AWPU)  
School Specific Lump Sums  
Inclusion (includes personalised learning)  
Premises & Facilities

#### **Additional Pupil Led Funding**

Key Stage 1 class size contingency  
Early years Single Funding Formula  
Special Educational Needs (SEN Delegated Statementing)  
Enhanced Provision

#### **Special Factors**

Offsite Games  
Split Sites  
NNDR Business Rates  
Rents  
Free School Meals and Catering Lump Sum  
Voluntary Aided and Ex GM Buildings Insurance  
Admission Related Functions (Foundation and VA Schools only)  
Teachers Threshold  
Gifted and Talented (Personalised Learning)

#### **Budget Adjustments**

PFI Adjustment

#### **Former Standards Fund and other Grants now included in DSG**

School Standards Grant  
School Standards Grant (Personalisation)  
1-2-1 Tuition  
Extended Schools – Sustainability  
Extended Schools - Subsidy  
Primary Strategy  
Secondary Strategy  
School Development Grant  
Specialist Schools  
School Lunch Grant  
Ethnic Minority Achievement Grant

Appendix 1 shows the funding allocations to schools across these sub formulae for 2012/13.

### **4. Proposals for funding within the Torbay Schools Funding Formula 2013/14**

## **Age Weighted Pupil Units (AWPU)**

This is by far the largest single element of funding in the Torbay schools funding formula with £38 million being distributed to schools. This funding is linked to the ALR methodology and will continue to be distributed on a per-pupil entitlement but there will be a single unit for primary aged pupils and a single unit for each of Key Stage 3 and Key Stage 4.

The main change is a single unit value for all primary age children. This has been modelled and where pupil numbers are constant this makes less than 0.15% difference to funding allocations.

Appendix 2 shows the build up of the per pupil entitlement.

## **School Specific Lump Sums**

Torbay does not have particularly small primary or secondary schools that require protection via a large lump sum. The new regulations do not enable a different lump sum for primary and secondary schools. Therefore, all schools will receive a lump sum of £71,897. To retain the primary/secondary pot size the additional funding needed to raise the primary lump sum from the current £58,532 has been taken from the primary per pupil entitlement pot. The surplus funding created by a reduction in the secondary lump sum from £122,018 has been added to the secondary per-pupil entitlement pot.

## **Inclusion**

The current inclusion sub formula distributes almost £5 million to schools across Torbay within the Torbay schools funding formula. This funding is distributed using the data from pupil mobility/transience (25%), registered Free School Meal entitlement (25%), prior attainment data (25%) and IDACI (25%). The pupil mobility/transience is linked to threshold levels across all schools. The prior attainment data uses the scores from the EYFSP for primary schools and CATS scores for secondary schools.

The proposal for distributing this funding in 2013/2014 is registered FSM (33.3%); IDACI (33.3%) and prior attainment (33.3%).

## **Question 1**

**The proposal is to distribute the current Inclusion sub formula funding 33.3% IDACI, 33.3% FSM and 33.3% Prior Attainment.**

**Do you agree with these proportions and factors?**

The IDACI data will be weighted according to 5 bands. The DfE allow for up to 6 band to be used for IDACI but we are proposing the use of 5 as this more closely matches the current formula and the introduction of a sixth 'less deprived' banding would cause too much turbulence by a less targeted allocation of this funding.

Prior attainment data for primary schools will be all pupils in the school who scored 78 points or less on the EYFSP on their admission to school. The proposal is not to use the lower 73 points score as this is not a good correlation with the current formula factor and will introduce a significant and unnecessary degree of turbulence into the formula changes. In secondary schools it will be all pupils in the school who achieved a Level 3 or below in both English and mathematics at KS2.

The DfE allow for the use of either the current years pupil numbers eligible for FSM or the use of 'Ever 6' which is any pupils who have been entitled to FSM over the past 6 years. The proposal is to use the current years eligibility for FSM as this is currently used in the formula and provides more targeted funding. If Ever 6 is used then this will provide unnecessary turbulence within the new formula. Ever 6 will continue to be used by the DfE to distribute the funding for the pupil premium which is outside the Torbay funding formula.

## **Question 2**

**The proposal is to use eligible FSM numbers to distribute funding in the formula not Ever 6 as this provides less targeted funding and has the potential to produce more turbulence in transition from the current formula to the new formula.**

**Do you agree with using eligible FSM numbers in the new formula not Ever 6.**

The Income Deprivation Affecting Children Index (IDACI) is an index of deprivation which uses a range of separate income indicators. This data is matched to Lower layer Super Output Areas (LSOA) in England. Torbay has 89 LSOA (homogenous small areas of relatively even size, around 1500 people)

LSOAs are assigned a national rank. There are 32,482 LSOAs in England. The most deprived LSOA for each index is given a rank of 1, and the least deprived LSOA is given a rank of 32,482. The ranks show how a LSOA compares to all the other LSOAs in the country.

An IDACI score can be attached to each pupil based on their home postcode. IDACI codes range from 0.00 (least deprived) to 0.99 (most deprived). They are not specific at the level of *whole post-code*, instead they relate to Lower Level Super Output Areas. IDACI scores in Torbay range from 0.00 to 0.56.

For example if a LSOA scores 0.56 in the IDACI score then 56% of the LSOA's total 0-15 population is living in an income deprived household. For Torbay a score of 0.27 to 0.56 indicates the top 30% most deprived areas, and represents 38% of young people aged 4-15 in maintained Torbay schools & academies. This is the reason why the proposal is to not use the sixth IDAVCI band as this would include pupils living in wards outside the most deprived 30%.

The DfE guidance allows for LAs to use global IDACI numbers or bandings. The proposal is to use banded numbers as this is consistent with the current formula and targets funding more appropriately at higher deprivation and will cause less turbulence moving from 2012/13 to 2013/14.

## **Question 3**

**In the formula it is possible to use weighted IDACI bandings or just straight forward IDACI numbers not weighted. The proposal is to weight IDACI via bandings to target funding to more deprived pupils. This matches closely the current funding formula. Do you agree with this proposal?**

Appendix 3 shows the funding incorporated within the Low Incidence SEN element of the formula distributed against attainment data.

Appendix 4A shows the funding incorporated within the Deprivation element of the formula distributed against IDACI and FSM data.

Appendix 4B shows the IDACI banding values for Torbay.

Appendix 5 shows comparative distributions using the actual year numbers of pupils eligible for FSM and the 'Ever 6' eligible FSM numbers.

### **Premises & Facilities**

This is a significant element of funding with almost £4 million distributed to schools via the premises and facilities sub formula in the Torbay schools funding formula. Premises factors are no longer allowable factors in funding formula. This funding will be distributed to schools via the per-pupil entitlement.

### **Key Stage 1 class size contingency**

This is no longer an allowable factor in funding formula and will be added to the primary per-pupil entitlement

### **Early Years Single Funding Formula**

There are no proposed changes to the Early Years Single Funding Formula ( EYSFF). The detail of this is outlined within the Torbay Scheme for Financing Primary and Secondary schools. The Early Years count will continue to be termly and not the October census count.

<http://www.torbay.gov.uk/rd-financingscheme-schools.pdf>

### **Special Educational Needs (SEN) Delegated Statementing**

For funding of SEN pupils see section 5 - SEN funding.

### **Enhanced Provision**

For funding on the pupils in enhanced provision please see section 5 - SEN funding.

### **Offsite Games**

Split sites allocations are an allowable formula factor in the new formula. The intention is to treat offsite games allocations as a split site allocation as they are only awarded to schools which do not have a playing field on their main school site. They will continue in their present qualification and rates of funding.

### **Split Sites**

Split sites are an allowable factor in the new formula and will continue at their present rate of qualification and funding for secondary schools. The current category for primary schools will be removed and the funding allocated via the per- pupil entitlement.

### **NNDR Business Rates**

Rates are an allowable factor in the new formula and will continue to be funded at the actual level of rates payable for the individual school

### **Rents**

Rents are not an allowable factor in the new funding regime and this funding will be distributed via the per-pupil entitlement .

### **Free School Meals and Catering Lump Sum**

This funding will be distributed via the number of pupils eligible for free school meals.

### **Voluntary Aided and Ex GM Buildings Insurance**

This funding will be distributed via the per-pupil entitlement.

### **Admission Related Functions**

This funding will be distributed via the per-pupil entitlement.

### **Teachers Threshold**

This is a significant sum of funding with over £2 million distributed to schools via this factor within the Torbay schools funding formula. It is currently distributed to schools according to the number of post-threshold teachers employed at the school. This is no longer an allowable factor in 2013/2014. This funding will be distributed via the per-pupil entitlement

### **Gifted and Talented**

This funding will be distributed via the per-pupil entitlement.

### **PFI Adjustment**

In the current formula PFI schools do not receive any funding via the premises sub formula as the schools premises costs are covered within the overall PFI agreement. The schools receive a funding allocation which is the governor's contribution to the PFI costs. PFI schools also receive a small additional allocation in recognition of costs that sit outside the PFI agreement.

With the proposed changes to the premises sub formula PFI schools will now receive a share of premises funding via the per-pupil entitlement. To avoid double funding, the amount of premises funding that PFI schools receive via the per-pupil entitlement will be used as a baseline to which the balance of the governor's contribution to PFI costs is added. The current level of funding for costs outside the PFI agreement will be taken into account when determining the baseline.

The baseline will be established using October 2012 pupil census data.

Appendix 6 shows the PFI baseline calculations.

### **School Standards Grant**

This is currently distributed to schools using the original grant methodology, consisting of a lump sum per school and a per-pupil amount. In 2013/2014 this grant will be distributed via the per pupil entitlement.

### **School Standards Grant (Personalisation)**

This funding is currently distributed using the original grant methodology which is a mixture of pupils on roll, low attainment as determined by Key stage test results and the number of pupils eligible for free school meals. In 2013/14 this grant will be distributed in the same proportions via the per-pupil entitlement, pupils eligible for free school meals and prior attainment.

### **1-2-1 Tuition**

This funding is currently distributed using a combination of pupils on roll and prior attainment. In 2013/14 this funding will be distributed 50% on prior attainment and 50% on pupils eligible for free school meals.

### **Extended Schools – Sustainability**

This funding is currently distributed using the number of pupils on roll. The proposal is that this funding is distributed via the per-pupil entitlement.

### **Extended Schools - Subsidy**

This funding is distributed via the number of pupils eligible for free school meals. The proposal is that this funding continues to be distributed by the number of pupils eligible free school meals.

### **Primary Strategy**

This funding is currently distributed on primary pupil numbers. The proposal is that it will continue to be allocated via the per-pupil entitlement.

### **Secondary Strategy**

This funding is currently distributed according to the percentage of pupils not making 3 levels of progress. The proposal is to distribute this funding using prior attainment data.

### **School Development Grant**

This is a significant grant with almost £2.3 million being distributed via the sub formula. This is currently distributed via the original grant methodology, which is a baseline amount allocated by the number of pupils on roll across both secondary and primary phases. The proposal is that this funding is allocated via the per-pupil entitlement.

### **Specialist Schools**

This funding will be distributed via the per-pupil entitlement in secondary schools

### **School Lunch Grant**

This funding will be distributed via the number of pupils eligible for free school meals.

### **Ethnic Minority Achievement Grant**

This is currently allocated using the number of ethnic minority pupils registered at schools. The proposal is to distribute this funding via the number of registered English as an additional language (EAL) pupils in schools.

### **Pupil Premium**

This funding is not part of the Torbay schools funding formula and will continue to be distributed by those pupils who have been entitled to free school meals over the past 6 years.

The summary of these proposed changes and the amounts currently delegated are shown at Appendix 7.

### **Question 4**

**Looking at pages 5-9 and appendix 7 are there any budget areas that you think should be distributed by other criteria e.g the proposal is to distribute the premises budget via per pupil entitlement(pupil numbers) do you think this should be distributed via any of the other qualifying criteria e.g FSM or IDACI.**

### **5. Special Educational Needs Funding (SEN)**

#### **Statementing in mainstream schools**

Schools have always received an element of SEN funding in their delegated formula funding. There is an element of the Age Weighted Pupil Unit and separate sub formula allocations such as inclusion which enable schools to provide individual support for pupils with low level high incidence special educational needs. This will continue in the new funding formula. Appendix 15a outlines the DfE guidance and examples. The proposal for the calculation of a nominal SEN budget for primary and secondary schools in Torbay is 5% of the per pupil



entitlement is used which reflects current funding within the ALR. 50% of the FSM unit allocation is apportioned and 100% of the funding allocated by prior attainment data. Torbay examples are included in Appendix 15B.

In addition to this delegated formula funding for SEN, some pupils are assessed as having a higher special educational need and linked to this a statement of special educational need. Currently many of these statemented pupils also receive an additional sum of funding to support their needs. This can lead to children being allocated additional funding from between £2,239 and £14,624. This will not be the case in the new formula from April 2013.

In the new funding formula from 2013/2014 it will be for individual schools to provide for the first £10,000 of SEN funding for individual pupils from within their delegated budgets. Broadly the £10,000 is comprised of £4,000 per pupil entitlement (AWPU) and £6,000 of delegated SEN funding. It will only be individual allocations of over £6,000 which will qualify for individually assigned 'top up' funding over the £6,000 threshold.

Any pupil that currently has an individual SEN statementing allocation of less than £6,000 will not receive any specific individual funding in 2013/2014. The funding that is currently distributed for all statemented pupils in primary and secondary schools is £1.92 million. Allocations of £6,000 or less account for approximately £1.6 million. Rather than the £1.6 million being allocated to schools according to individual pupil locations, in 2013/14 this funding will be distributed to schools across the formula elements. The proposal is that the allocation is across per-pupil entitlement (15%), eligible free school meal pupils (15%), IDACI (25%) and attainment (45%). The remaining funding, £320k, will continue to be allocated to schools according to individual pupils whose allocation has been assessed as over £6,000.

Appendices 8 and 9 shows how this change in distribution of funding using the percentages outlined in the above paragraph compare to actual allocations in 2012/13. It is important to remember that funding allocated for statemented pupils varies from year to year as children enter and leave the school. Allocations have to be based on 2012/13 data but for comparisons this is a snapshot of that year and comparisons with other years would give different results. For this reason, the last four years of statemented pupil allocations for each school is shown at Appendix 10 so schools can see how the new formula changes compare with allocations as a trend over time.

### **Question 5**

**The proposal is to distribute the formula allocation of the current statementing funding via 15% Per Pupil Entitlement, 15% FSM, 25% IDACI and 45% Prior Attainment.**

**Do you agree with these % proportions against these criteria?**

**Enhanced Provision**

The funding for enhanced provision will change from April 2013/14. The current funding for enhanced provision takes the individual pupils AWPU and then adds an amount per-pupil for each place in the enhanced provision.

In 2013/14 this model will change to a flat £10,000 per place commissioned in each enhanced provision with a per pupil place specific top up allocation which will be allocated to the school when the pupil is attending the provision.

The current allocations for enhanced provision are based upon a specific ALR methodology linked to the additional activities that enhanced provision provide for pupils and the funding needed to deliver these activities.

The £10,000 per place commissioned and specific pupil top up arrangements for 2013/2014 are based upon the current ALR methodology for each Enhanced Provision and AWPU values. In 2013/14 pupils attending enhanced provision **will not** be counted towards the schools per-pupil entitlement funding. Appendix 11 shows how top up calculations have been determined for individual provision.

## **6. Factors not proposed to be used within the Torbay schools funding formula**

### **Looked After Children (LAC)**

The current Torbay funding formula does not distribute any funding via this data. The Pupil Premium allocates funding via LAC numbers. There is an expectation that schools use funding from all the sub formula, such as inclusion and extended schools funding alongside the AWPU to support vulnerable children such as LAC. The proposal is to not delegate funding using LAC numbers as these are small across all schools and this pupil population can be transitory, making the appropriate targeting of funding difficult. It is expected that schools will use, as appropriate, elements of the per- pupil entitlement, deprivation and prior attainment funding alongside the pupil premium funding to support LAC.

### **Pupil Mobility (Transience)**

The current Torbay funding formula allocates funding within the Inclusion sub formula using pupil transience (mobility). Within this sub formula, funding is targeted at schools which have high transience expressed as a % of their total school roll. The new regulations no longer allow a targeting of funding for pupil transience in this way. The funding has to be based on raw numbers of mobile(transient) pupils. This would lead to a large school with low level transience getting the same funding as a small school with very high levels of transience because the raw numbers of pupils are the same although the impacts on the school are very different. The proposal is not to use pupil mobility as a distribution factor in the Torbay Funding formula post April 2013.

### **Question 6**

**The proposal is to not use pupil mobility (transience) in the revised formula as it does not target schools with a high % level of mobility. The proposal is not to use Looked After Children numbers in the revised funding formula as they are small numbers and often mobile so a poor indicator for targeting funding to schools. Do you agree with these proposals?**

## **7. Summary of proposed changes**

Appendix 12A shows an exemplar of how the proposed changes outlined in this consultation would have changed allocations for 2012/13 if implemented this year.

Appendix 12B is a summary of how the formula changes and MFG would have combined to affect overall school allocations if the formula changes had been implemented in 2012/13.

The Minimum Funding Guarantee(MFG) has, for some years, set a funding allocation floor to 'protect' schools from significant funding changes. This will continue in 2013/14. The DfE have set the MFG at -1.5%. It is important to note that the MFG is not a year on year comparison of the overall school budget it is a per- pupil funding comparison from year to year. Some budget lines are excluded from the calculation such as SEN statementing, Enhanced provision, NNDR and Nursery. This means that whilst the per pupil rate is set at -1.5%, if a school's overall pupil numbers reduce or elements of the budget such as SEN statementing, Enhanced Provision, NNDR and Nursery reduce; a school may see its budget reduce by more than 1.5%.

It is also important to note the cushioning effect of the MFG. Whereas the MFG will only allow schools allocations to reduce by -1.5% per pupil to enable schools to manage funding changes over time there will also have to be restrictions placed on increases to ensure the affordability of the changes within the DSG. It is likely these increases will be capped around a global 1% in the first instance.

In Appendix 12B column A is the schools formula allocation for 2012/13 (this may not be the schools actual allocation if they were on MFG). Column B is the formula allocation if the new formula changes are implemented as outlined in this consultation. Column C shows that formula to formula some schools have large increases and some schools have large decreases(in brackets). It is important to remember that the MFG alters allocations under the current and future formula.

Column D shows the revised MFG calculations for the proposed new formula changes.

Column E is the revised allocation which schools would have received if the new formula changes had been implemented in 2012/13. This column shows how schools that have a lower formula allocation under the proposed changes are given a degree of protection by MFG.

Column F shows gains or losses with protection of MFG. The total of column F shows that implementing the new formula changes with protection of MFG would cost an additional £544k. Column G shows this as a % of the schools allocations. The DSG is likely to be a 'cash flat' allocation from 2012/13 to 2013/14 so to make the changes affordable within the overall DSG allocation there is likely to be a need to limit the increases as well as the losses. Column H shows the level of losses and gains through an MFG of -1.5% and increases capped at 1%.

Appendix 12B is an exemplar but it is important as it shows that despite significant formula changes the majority of schools, using January 2012 data do not gain or lose more than a few %. The financial modelling used throughout this consultation document uses January 2012 pupil Census data. This is to enable consultees to see how the proposed changes

match the actual allocations for schools in 2012/2013 shown in Appendix 1. Whilst this enables comparisons to be seen for proposed changes it does mean that the modelling can only be indicative and will be different from allocations in 2013/14 as these will be using completely different data from the October 2012 pupil Census.

It is important to look at the formula changes and to note why some allocations are different within the new proposed formula.

Using the information in the appendices to this consultation, individual schools will be able to compare how the changes affect their individual school but there are some general themes that result from these proposed changes. In primary schools, the large formula gains and losses are (in the majority of cases) a result of funding changes involving the inclusion sub formula, particularly the removal of targeted transience funding, and individual statementing allocations. Further examination of these two areas will most likely show the majority of schools why they have gained or lost in the proposed changes. There will, of course, be some individual circumstances, for example a school losing because it has a smaller NOR but occupies a large building and/or site. Threshold allocations now allocated via per pupil entitlement also make a difference in some primary schools.

In secondary schools the largest formula losses and gains are due to changes in distribution in threshold funding from per post threshold teacher to per pupil entitlement and the allocation of specialist schools funding across all secondary schools via per pupil entitlement.

The largest formula gains are also due to changes in distribution of threshold funding and specialist school funding alongside some individual circumstances such as the size of a school site.

The allocations modelled in Appendices 12A and 12B can be viewed alongside the schools actual allocations for 2012/13 in Appendix 1. They both use the January 2012 pupil census data. These will not correlate to 2013/14 allocations as these will use a new data set from the October 2012 pupil census data. This might mean that a school that is projected to gain or lose funding may not actually do so in 2013/14. For example, the pupil data changes such as the number of pupils on the school roll, the number of pupils entitled to free school meals or within IDACI.

It is also important to note that in future years with a national funding formula any movement of funding between elements of the formula such as moving funding out of the per pupil entitlement to deprivation using data such as FSM or moving funding from primary to secondary sectors will potentially have a significant effect on individual school allocations.

## **8. New delegation**

Several budget items which can currently be retained centrally will have to be delegated through the formula from 2013-14. For each of these, authorities will need to identify how funding will be delegated through allowable factors.

Some of these can be de-delegated for maintained schools by the Schools Forum so a service can continue to be provided centrally whilst others will be subject to individual schools making a decision about buying back a service.

The section 251 budget lines that will now have to form part of the school formula if they are currently funded centrally are:

**a. Funding threshold and performance pay.**

In Torbay this funding is already delegated via the formula. The change will be delegation via per pupil entitlement not the number of post threshold teachers in a school.

**b. 14-16 practical learning options**

This funding is used to provide the Torbay universal curriculum and individual curriculum packages.

The proposal is to delegate this funding via attainment (50%) and entitlement to FSM(50%)

**c. School meals (primary/special; secondary is already delegated)**

This funding is to pay for the school meals client officer function (£24k) in primary and special schools and repairs and maintenance of kitchens for primary and special schools in the central Eden contract.(£69k). The proposal is to delegate this by the number of pupils eligible for Free School Meals.

**d. Support for schools in financial difficulties;**

Torbay does not have a budget for this function

**e. Allocation of contingencies**

Within the DSG there are contingencies for Key stage 1 class size (£50k), NNDR(rates) re-evaluations that take place due to new school buildings (£90k), Primary School Improvement (£300k) which currently funds school supporting school learning networks, funding for TAPS (£8k) and funding for TGA (£2k).

These contingencies will be delegated via the per-pupil entitlement.

**f. Administration of free school meals eligibility**

This covers the cost of determining, processing and checking parental applications for pupils free school meals eligibility. This will be delegated to schools via eligible free school meal pupil numbers.

**g. Insurance;**

This covers the costs of insurance for maintained schools in Torbay. This will be delegated via the per-pupil entitlement

**h. Licences/subscriptions**

This funding pays for the costs various licensing agreements such as of copyright licensing authority, and education recording agency. This is already delegated to schools in Torbay via the AWPU.

**i. Staff costs – supply cover (long-term sickness, maternity, trade union and public duties);**

The only budget within the DSG in this category is the funding for trade union facilities time. This will be delegated to schools via the per pupil entitlement.

**j. Support for minority ethnic pupils or underachieving groups;**

This funding covers the support for minority ethnic pupils/ English as an additional language (EAL) advisory service and the costs of the service level agreement with Devon County Council to provide a gypsy/Roma support service.

Support for ethnic minority pupils and EAL will be delegated via the number of EAL eligible pupils.

Funding for gypsy/Roma/traveller pupils will be delegated via the per-pupil entitlement.

**k. Behaviour support services;**

This funding covers a contribution towards elements of school support on behaviour. This funding is to be distributed via eligible FSM numbers.

**l. Library and museum services.**

This is already delegated to schools in Torbay

**m. Extended Schools**

This funding covers elements of services delivered through the localities teams such as Targeted Youth workers and Family Support workers. This funding will be distributed via eligible FSM numbers.

Appendix 14 shows the summary of the new delegation proposals.

Some of these budgets could subsequently be retained centrally on behalf of maintained schools by the School Forum if they so choose, but must initially be in the formula calculation. They will form part of Academies' delegated budgets from the outset and so there will be no need for a schools budget Local Authority Central Spend Equivalent Grant (LACSEG) calculation.

**Question 7**

**In the proposals for new delegation of funding do you agree with the proposed indicators for distribution e.g Insurance via per pupil entitlement?**

**Responding to consultation**

**Please reply using the separate consultation sheet either by e-mail to**

**[Education.Finance@Torbay.gov.uk](mailto:Education.Finance@Torbay.gov.uk)**

**.....or on paper to Children Services Finance Team, Tor Hill House, Floor 2 South, Torquay by 12 noon on Friday 5<sup>th</sup> October.**

**Thank you**

FINAL SCHOOLS ALLOCATIONS FOR 12/13  
AS AT 9TH MARCH 2012/13

APPENDIX 1A

DfE No.	School Name	Pupils Numbers		Nursery or Post 16 Nos.	NOR Totals		A		B		A + B			Split Sites	Off-Site Games	Nursery Funding	Premises & Facilities	Nursery Funding	NDR General Rates	Rents	School Meals	1-2-1 Tuition	Threshold	Buildings Insurance VA & Ex GM Schls	Administration Related Functions		
		Jan-12	NOR		Jan-12	Jan-12	£	£	£	£	£	£	£													£	£
2407	Furzeham Primary and Nursery School	273	292.4	19.4	292.4	555,609	58,532	614,141	65,173	85,797	38	21,733	28,279			38	21,733	28,279	38	21,733	28,279	9,775	28,279				
2434	Curleidge Street Primary School	365	392.0	27.0	392.0	745,592	58,532	804,124	66,893	90,431	41	16,625	63,662			41	16,625	63,662	41	16,625	63,662	26,006	63,662				
2438	Oldway Primary School	637	667.4	30.4	667.4	1,294,551	58,532	1,353,083	131,642	101,895		54,716	62,317				54,716	62,317		54,716	62,317	15,636	62,317				
2439	White Rock Primary School	420	420.0		420.0	853,442	58,532	911,974	81,530		137	6,320	50,660			137	6,320	50,660		6,320	20,453	20,453	50,660	2,297			
2453	Cockington Primary School	387	387.0		387.0	788,910	58,532	847,442	50,988			24,274	29,141				24,274	29,141		24,274	12,444	12,444	29,141				
2454	Ellacombe School	227	227.0		227.0	466,770	58,532	525,302	53,916			22,671	17,036				22,671	17,036		22,671	10,755	10,755	17,036				
2455	Homelands Primary School	204	229.3	25.3	229.3	415,159	58,532	473,691	88,108	81,800		24,045	27,242				24,045	27,242		24,045	8,267	8,267	23,761				
2456	St. Margaret's Academy	356	356.0		356.0	727,371	58,532	785,903	78,317			4,008	24,703				4,008	24,703		4,008	11,263	11,263	24,703				
2460	Watcombe Primary School	201	235.7	34.7	235.7	409,715	58,532	468,247	88,207	120,543		12,710	40,349				12,710	40,349		60,998	8,910	8,910	40,349				
2464	Preston Primary School	315	315.0		315.0	641,645	58,532	700,177	60,430			10,878	22,416				10,878	22,416		17,133	9,821	9,821	22,416				
2468	Shipway Learning Academy	603	434.2	31.2	434.2	821,738	58,532	880,270	75,464	106,111		6,320	19,726				6,320	19,726		30,119	11,363	11,363	19,726				
2469	Shenwell Valley Primary School	423	651.7	28.7	651.7	1,267,438	58,532	1,325,970	128,805	94,021		54,044	45,251				54,044	45,251		40,311	19,894	19,894	45,251				
2473	Roselands Primary School	250	250.0		250.0	510,773	58,532	569,305	47,270			14,542	24,209				14,542	24,209		26,424	6,102	6,102	24,209				
2474	Barton Primary School	436	466.6	30.6	466.6	890,881	58,532	949,413	113,666	124,742		29,542	84,733				29,542	84,733		126,408	16,583	16,583	84,733				
3103	Brixham C of E Primary School	209	235.5	26.5	235.5	425,402	58,532	483,934	43,797	87,969		5,963	17,933				5,963	17,933		16,874	4,881	4,881	17,933				
3119	Iisham C of E Primary School	176	176.0		176.0	357,753	58,532	416,285	19,046			6,750	8,966				6,750	8,966		14,271	4,929	4,929	8,966				
3120	Upton St. James Primary	92	92.0		92.0	187,925	58,532	246,457	16,701			5,850	8,966				5,850	8,966		18,985	3,584	3,584	8,966				
3121	Warberry C of E Primary School	310	331.9	21.9	331.9	630,758	58,532	689,290	59,866	77,706		4,304	17,933				4,304	17,933		21,920	9,853	9,853	17,933				
3600	Galton C of E Primary School	202	202.0		202.0	410,151	58,532	468,683	39,233			2,061	21,588				2,061	21,588		11,644	5,662	5,662	21,588				
3601	St. Margaret Ollithorow Catholic Primary School	121	121.0		121.0	246,849	58,532	305,381	29,844			3,092	11,656				3,092	11,656		12,300	3,173	3,173	11,656				
3613	Sacred Heart Catholic Primary and Nursery School	196	213.8	17.8	213.8	399,618	58,532	458,150	35,478	61,245		2,130	9,863				2,130	9,863		20,417	10,046	10,046	9,863				
3614	Queensway Catholic Primary School	190	190.0		190.0	387,070	58,532	445,602	61,256			1,534	26,899				1,534	26,899		24,574	5,796	5,796	26,899				
3615	All Saints Babacombe C of E Primary School	203	203.0		203.0	413,289	58,532	471,821	35,716			3,046	10,661				3,046	10,661		19,950	6,182	6,182	18,361				
3616	St. Marychurch C of E Primary School	259	280.1	21.1	280.1	530,989	58,532	589,521	51,250	71,946		4,030	17,933				4,030	17,933		38,483	7,435	7,435	17,933				
3617	St. Marychurch C of E Primary School	183	183.0		183.0	373,814	58,532	432,346	30,630			2,084	13,450				2,084	13,450		24,369	4,543	4,543	13,450				
3618	Torre C of E Primary School	213	243.2	30.2	243.2	433,214	58,532	491,746	49,132	99,091		3,206	6,174				3,206	6,174		23,482	6,174	6,174	13,588				
3619	Collaton St. Mary C of E Primary School	202	202.0		202.0	411,170	58,532	469,702	29,870			4,534	940				4,534	940		14,790	3,880	3,880	14,302				
3623	Eden Park Primary	347	370.8	23.8	370.8	706,574	58,532	765,106	99,712	73,727		21,870	23,761				21,870	23,761		42,647	9,567	9,567	23,761				
3624	Kings Ash Primary	363	364.8	21.8	364.8	738,005	58,532	796,537	73,271	80,893		69,158	53,868				69,158	53,868		98,109	16,119	16,119	53,868				
5200	Hayes School	378	403.7	25.7	403.7	770,108	58,532	828,640	62,963	97,006		4,545	4,506				4,545	4,506		56,439	14,257	14,257	26,899				
	TOTAL PRIMARY SCHOOLS	<b>8,741</b>	<b>9,157.0</b>	<b>416.0</b>	<b>9,157.0</b>	<b>17,812,283</b>	<b>1,755,960</b>	<b>19,568,243</b>	<b>1,870,191</b>	<b>1,454,924</b>		<b>446,563</b>	<b>842,261</b>			<b>6,182</b>	<b>446,563</b>	<b>842,261</b>		<b>1,141,022</b>	<b>303,375</b>	<b>303,375</b>	<b>842,261</b>				
4114	Torquay Grammar School for Girls	602	851	249	851	1,689,741	122,018	1,811,759	236,252			29,541	197,578				29,541	197,578		11,582	2,281	2,281	197,578				
4115	Torquay Community College	811	811	0	811	2,276,069	122,018	2,398,087	288,493			245,030	6,432				245,030	6,432		104,960	69,667	69,667	122,975				
4116	Churston Ferrers Academy	651	954	303	954	1,826,914	122,018	1,948,932	218,335			22,717	142,527			98	22,717	142,527		17,744	2,472	2,472	144,221				
4117	Weslands School & Technology College	1,081	1,315	234	1,315	3,034,452	122,018	3,156,470	535,111	36,460		46,482	120,056				46,482	120,056		115,862	49,632	49,632	190,032				
4118	Brixham College	1,006	1,006	0	1,006	2,825,937	122,018	2,947,955	269,566			28,396	183,095				28,396	183,095		68,936	42,153	42,153	183,095				
4119	Faignton Community & Sports College	1,302	1,464	162	1,464	3,651,208	122,018	3,773,226	589,780			346,935	212,641				346,935	212,641		135,502	96,125	96,125	212,641				
4601	St Cuthbert Mayne Joint Catholic and C of E School	943	1,079	136	1,079	2,646,933	122,018	2,768,951	239,607			27,480	168,002				27,480	168,002		70,832	38,258	38,258	168,002				
5401	Torquay Boys' Grammar School	774	1,113	339	1,113	2,171,813	122,018	2,293,831	268,182			41,135	177,113				41,135	177,113		12,056	2,786	2,786	177,113				
	TOTAL SECONDARY SCHOOLS	<b>7,170</b>	<b>8,593</b>	<b>1,423</b>	<b>8,593</b>	<b>20,123,067</b>	<b>976,144</b>	<b>21,099,211</b>	<b>2,645,317</b>	<b>0</b>	<b>36,460</b>	<b>213,683</b>	<b>18,000</b>			<b>98</b>	<b>213,683</b>	<b>18,000</b>		<b>557,474</b>	<b>303,375</b>	<b>1,395,656</b>	<b>71,688</b>				
	TOTAL PRIMARY & SECONDARY	<b>15,911</b>	<b>17,750.0</b>	<b>1,839.0</b>	<b>17,750.0</b>	<b>37,935,350</b>	<b>2,732,104</b>	<b>40,667,454</b>	<b>4,515,509</b>	<b>1,454,924</b>		<b>6,280</b>	<b>2,237,917</b>			<b>6,280</b>	<b>4,831,093</b>	<b>2,237,917</b>		<b>1,678,496</b>	<b>606,750</b>	<b>2,284,446</b>	<b>34,062</b>				

Agenda Item 4  
Appendix 2

FINAL SCHOOLS ALLOCATIONS FOR 12/13  
AS AT 9TH MARCH 2012/13

APPENDIX 1B

DfE No.	School Name	Recovery of Post 16 Non-AWPU Factor	Post 16 YPLA Allocation	Inclusion Excluding SIWO's	Funding for SIWO's	School Standards Grant	SSG Personalisation	Extended Schools Sustainability	Extended Schools Subsidy	Primary Strategy	Secondary Strategy	School Development Grant	Specialist Schools	School Lunch Grant	Ethnic Minority Achievement
		£	£	£	£	£	£	£	£	£	£	£	£	£	£
2407	Furzeham Primary and Nursery School			53,736		49,298	6,807	3,352	7,045	9,661		35,196		2,575	667
2434	Curlidge Street Primary School			188,908		62,009	17,476	4,482	21,298	12,917		46,259		7,784	1,335
2438	Oldway Primary School			56,397		97,140	16,572	7,822	10,649	22,542		76,063		3,892	1,759
2439	White Rock Primary School			21,226		65,581	6,426	5,157	6,717	14,863		36,526		2,455	910
2453	Cockington Primary School			115,619		61,371	115,619	4,752	17,366	13,695		52,515		6,347	3,851
2454	Elleacomb School			158,537		40,959	15,713	2,787	18,677	8,033		61,087		6,826	3,244
2455	Homefields Primary School			38,909		41,253	5,267	2,505	7,209	7,219		27,574		2,634	182
2456	St. Margaret's Academy			130,519		57,416	11,673	4,372	15,728	12,598		52,817		5,748	1,395
2460	Watcombe Primary School			67,839		42,072	15,299	2,468	15,073	7,113		68,741		5,508	485
2464	Preston Primary School			40,322		52,186	6,443	3,868	4,915	11,147		36,583		1,796	1,155
2468	Shiphay Learning Academy			44,343		67,393	9,461	4,949	7,700	14,261		52,271		2,814	1,395
2469	Sherwell Valley Primary School			64,343		95,138	18,478	7,650	10,649	22,047		33,892		3,892	1,941
2473	Roselands Primary School			62,404		43,894	6,606	3,070	7,209	8,847		33,663		2,634	546
2474	Barton Primary School			382,580		71,521	30,228	5,354	33,586	15,429		97,040		12,274	1,213
3103	Brixham C of E Primary School			32,394		42,046	4,671	2,566	4,424	7,396		32,985		1,617	485
3119	Iisham C of E Primary School			16,654		34,453	2,726	2,161	2,765	6,228		32,758		1,018	2,759
3120	Upton St. James Primary			47,465		23,737	3,944	1,130	5,570	3,256		32,150		2,036	425
3121	Warberry C of E Primary School			44,341		54,342	8,317	3,807	6,062	10,970		33,885		2,215	849
3600	Galpton C of E Primary School			12,349		37,770	5,987	2,481	3,113	7,148		19,480		1,138	910
3601	St. Margaret Clitherow Catholic Primary School			27,694		27,436	3,596	2,481	3,113	4,282		28,621		1,138	425
3613	Sacred Heart Catholic Primary and Nursery School			47,400		39,280	12,066	2,407	6,553	6,936		27,849		2,395	3,062
3614	Queensway Catholic Primary School			60,690		36,239	8,373	2,333	5,898	6,724		29,921		2,155	3,608
3615	All Saints Babacombe C of E Primary School			29,636		37,898	9,733	2,493	5,570	7,184		21,956		2,036	789
3616	St. Marychurch C of E Primary School			86,712		47,734	10,393	3,180	9,830	9,165		33,152		3,592	607
3617	Prory Roman Catholic Primary School			40,952		35,346	7,358	2,247	6,390	6,476		43,280		2,335	3,365
3618	Torre C of E Primary School			66,441		43,021	6,759	2,616	5,734	7,538		27,836		2,096	485
3619	Collaton St. Mary C of E Primary School			34,686		37,770	6,034	2,481	3,441	7,148		19,846		1,257	182
3620	Eden Park Primary			89,016		59,299	9,866	4,261	12,615	12,280		46,602		4,610	485
3621	Kings Ash Primary			259,424		61,091	29,500	4,458	28,343	12,846		91,146		10,358	914
5200	Hayes School			95,178		63,499	14,163	4,642	14,417	13,377		46,356		5,269	971
	<b>TOTAL PRIMARY SCHOOLS</b>	<b>0</b>	<b>0</b>	<b>2,416,804</b>	<b>0</b>	<b>1,528,192</b>	<b>322,316</b>	<b>107,337</b>	<b>307,660</b>	<b>309,324</b>	<b>0</b>	<b>1,306,197</b>	<b>0</b>	<b>112,445</b>	<b>39,969</b>
4114	Torquay Grammar School for Girls			29,710		124,600	12,712	7,392	2,949		500	52,907	109,779	1,078	1,542
4115	Torquay Community College			459,983		119,307	104,625	9,959	35,224		25,812	138,145		12,873	2,019
4116	Churston Ferrers Academy			41,396		138,228	16,120	7,994	5,079		1,802	93,473	123,066	1,856	1,093
4117	Weslands School & Technology College			484,165		185,994	106,900	13,274	38,992		32,311	174,007	143,835	14,250	1,200
4118	Brixham College			215,941		145,109	89,123	12,353	22,773		19,211	129,537	129,000	8,323	418
4119	Paignton Community & Sports College			570,209		205,709	149,048	15,988	44,727		33,151	214,845	163,066	16,346	565
4601	St Cuthbert Mayne Joint Catholic and C of E School			308,390		154,768	80,162	11,590	23,428		19,052	109,658	129,000	8,562	2,071
5401	Torquay Boys' Grammar School			28,838		159,266	14,896	9,505	3,113		857	76,446	219,000	1,138	1,091
	<b>TOTAL SECONDARY SCHOOLS</b>	<b>0</b>	<b>0</b>	<b>2,137,632</b>	<b>153,932</b>	<b>1,232,980</b>	<b>573,586</b>	<b>88,046</b>	<b>176,285</b>	<b>0</b>	<b>132,696</b>	<b>989,018</b>	<b>1,016,736</b>	<b>64,425</b>	<b>10,000</b>
	<b>TOTAL PRIMARY &amp; SECONDARY</b>	<b>0</b>	<b>0</b>	<b>4,554,436</b>	<b>153,932</b>	<b>2,761,172</b>	<b>895,902</b>	<b>195,383</b>	<b>483,965</b>	<b>309,324</b>	<b>132,696</b>	<b>2,295,215</b>	<b>1,016,736</b>	<b>176,870</b>	<b>49,969</b>



FINAL SCHOOLS ALLOCATIONS FOR 12/13  
AS AT 9TH MARCH 2012/13

APPENDIX 1C

DfE No.	School Name	C			D			Schools Allocation Determined by	Pupil Premium £	2012/13 Total Funding £
		Gifted & Talented £	SEN Statemanting £	Enhanced Provision £	2012/13 Formula Allocation £	Minimum Funding Guarantee £	Total School Allocation £			
2407	Furzeham Primary and Nursery School		30,780		1,046,207		1,003,885	Formula	42,000	1,090,207
2434	Curleidge Street Primary School		85,375		1,609,017		1,535,518	Formula	96,400	1,705,417
2438	Oldway Primary School		97,021		2,146,710		2,102,888	Formula	70,750	2,217,460
2439	White Rock Primary School		21,925		1,282,082		1,260,795	Formula	39,750	1,321,832
2453	Cockington Primary School		63,433		1,375,359		1,402,089	MFG	92,400	1,494,489
2454	Ellecombe School		27,378		1,042,851		1,036,555	Formula	88,200	1,131,051
2455	Homefields Primary School		27,243		886,928		878,435	Formula	31,800	918,728
2456	St. Margaret's Academy		23,411	86,139	1,364,299		1,335,709	Formula	74,400	1,438,699
2460	Watcombe Primary School		55,182		1,079,744		1,077,219	Formula	65,400	1,145,144
2464	Preston Primary School		51,856	122,134	1,153,258		1,132,273	Formula	25,950	1,179,208
2468	Shipway Learning Academy		24,609		1,361,017		1,359,342	Formula	43,500	1,404,517
2469	Sherwell Valley Primary School		52,349		2,046,851		2,032,763	Formula	63,850	2,110,701
2473	Roselands Primary School		43,687		900,411		896,955	Formula	37,800	938,211
2474	Barton Primary School		55,369	82,864	2,239,569		2,095,419	Formula	153,250	2,392,619
3103	Brixham C of E Primary School		7,569		797,505		882,555	MFG	23,400	905,955
3119	Ilisham C of E Primary School		0		580,511		588,988	MFG	16,450	605,438
3120	Upton St. James Primary		12,566		434,262		427,751	Formula	27,000	461,262
3121	Warberry C of E Primary School		2,961		1,050,570		1,053,386	MFG	38,300	1,091,686
3600	Galmpton C of E Primary School		34,405		676,460		665,373	Formula	20,650	697,110
3601	St. Margaret Clitherow Catholic Primary School		22,889		488,441		463,626	Formula	16,200	504,641
3613	Sacred Heart Catholic Primary and Nursery School		32,562		788,051		757,462	Formula	37,800	825,851
3614	Queensway Catholic Primary School		46,704		767,135		779,934	MFG	33,000	812,934
3615	All Saints Babacombe C of E Primary School		29,102		703,952		722,847	MFG	31,100	753,947
3616	St. Marychurch C of E Primary School		62,722		1,050,768		1,049,930	Formula	55,450	1,106,218
3617	Priory Roman Catholic Primary School		46,465		704,338		710,855	MFG	32,300	743,155
3618	Torre C of E Primary School		25,865		877,234		847,298	Formula	28,200	905,434
3619	Collaton St. Mary C of E Primary School		15,693		667,946		647,727	Formula	19,450	687,396
3620	Eden Park Primary		64,361		1,345,218		1,323,240	Formula	76,100	1,421,318
3621	Kings Ash Primary		64,775	109,278	1,859,658		1,828,916	Formula	129,000	1,988,658
5401	Hayes School		24,104		1,379,461		1,314,345	Formula	88,950	1,468,411
	<b>TOTAL PRIMARY SCHOOLS</b>		<b>0</b>	<b>1,152,361</b>	<b>33,707,612</b>		<b>33,213,078</b>		<b>1,598,800</b>	<b>35,467,699</b>
4114	Torquay Grammar School for Girls	34,740	21,787		2,622,232		2,584,106	Formula	24,200	2,646,432
4115	Torquay Community College	2,974	40,921		4,224,970		4,168,941	Formula	222,850	4,447,820
4116	Churston Ferrers Academy	24,061	16,423		2,760,077		2,724,473	Formula	40,250	2,800,327
4117	Westlands School & Technology College	8,516	189,698	117,772	5,636,354		5,612,765	Formula	262,800	5,899,154
4118	Brixham College	4,596	169,027	142,165	4,673,864		4,556,680	Formula	178,800	4,852,664
4119	Paignton Community & Sports College	1,352	226,207		6,919,604		6,800,798	Formula	292,150	7,211,754
4601	St Cuthbert Mayne Joint Catholic and C of E School	1,892	105,141		4,251,213		4,159,477	Formula	143,650	4,394,863
5401	Torquay Boys' Grammar School	66,776	0		3,297,929		3,257,452	Formula	24,600	3,322,529
	<b>TOTAL SECONDARY SCHOOLS</b>	<b>144,907</b>	<b>769,204</b>	<b>259,937</b>	<b>34,386,241</b>		<b>33,864,693</b>		<b>1,189,300</b>	<b>35,575,541</b>
	<b>TOTAL PRIMARY &amp; SECONDARY</b>	<b>144,907</b>	<b>1,921,565</b>	<b>660,352</b>	<b>68,093,853</b>		<b>67,082,771</b>		<b>2,788,100</b>	<b>71,043,240</b>

**THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES MAY BE SUBJECT TO CHANGE****FUNDING DISTRIBUTED THROUGH PER PUPIL ENTITLEMENT IN 2013/14**

	Primary £	Secondary £
Total Funding through AWPU and Lump Sum in 2012/13 (includes PFI adjustment)	19,609,959	21,420,873
<b>Additional Funding to be included in the 2013/14 Per Pupil Entitlement</b>		
Adjustment to account for pupil number changes	TBC	TBC
Premises & Facilities	1,782,083	2,113,806
Vandalism outside of PFI contract	5,364	19,308
Rents	6,182	98
Split Sites	3,570	0
Threshold (Excluding Post 16 element from EFA)	842,261	1,211,768
Post 16 Threshold from EFA		183,888
Buildings Insurance VA & Ex GM Schools	16,002	18,060
Adjustment for £72k School Lump Sum which is now outside Per Pupil Entitlement	(2,156,910)	(575,194)
Admissions	23,436	71,570
School Standards Grant	1,528,192	1,232,980
SSG(P) - Pupil number element only	37,315	101,150
Extended Schools Sustainability	107,337	88,046
Primary Strategy	309,324	0
School Development Grant	1,306,197	989,018
15% of the Statementing funding below £6k	142,749	101,004
Specialist Schools	0	1,016,736
Gifted and Talented	0	144,907
Recovery of Post 16 Non-Awpu (Adjustment will cease from 13/14)		(471,764)
<b>Total Additional Per Pupil Entitlement Funding in 2013/14</b>	<b>3,953,102</b>	<b>6,245,381</b>
<b>Total Per Pupil Entitlement Funding for 2013/14</b>	<b>23,563,061</b>	<b>27,666,254</b>
Indicative PPE for KS1 & KS2 (£)	2,696	3,786
Indicative PPE for KS3 (£)		3,967
Indicative PPE for KS4 (£)		3,967

**Note**

At this point those contingencies referred to in Appendix 7 that are to be newly delegated are not included in the PPE calculation above.

## APPENDIX 3

**THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES WILL CHANGE  
ONCE OCT 12 PUPIL CENSUS DATA IS USED**

**Low cost high Incidence SEN - Attainment Funding**

**Number of pupils not scoring 78+ points in the EYFSP**

<b>DfE No.</b>	<b>School Name</b>	<b>Attainment Nos.</b>	<b>Attainment Funding £</b>
2407	Furzeham Primary	35	27,756
2434	Curledge Street Primary	74	59,072
2438	Oldway Primary	106	84,193
2439	White Rock Primary	14	11,376
2453	Cockington Primary	63	49,578
2454	Ellacombe School	35	27,923
2455	Homelands Primary	59	46,675
2456	St. Margaret's School	101	80,413
2460	Watcombe Primary	34	26,963
2464	Preston Primary	47	37,323
2468	Shiphay School and Orchard Nursery	78	61,828
2469	Sherwell Valley Primary	55	43,916
2473	Roselands Primary	29	23,196
2474	Barton Primary	337	267,016
3103	Brixham Primary	28	21,993
3119	Ilsham Primary	7	5,488
3120	Upton St. James Primary	21	16,837
3121	Warberry Primary	54	42,754
3600	Galmpton CofE Primary	14	11,102
3601	St. Margaret Clitherow RC Primary	37	29,491
3613	Sacred Heart RC Primary	8	5,978
3614	Queensway RC Primary	19	15,226
3615	All Saints Babbacombe CofE Primary	34	26,963
3616	St. Marychurch CofE Primary	56	44,390
3617	Priory RC Primary	64	51,029
3618	Torre CofE Primary	65	51,150
3619	Collaton St. Mary CofE Primary	20	16,019
3751	Eden Park Primary	103	81,339
3752	Kings Ash Primary	245	194,479
5200	Hayes School	127	100,714
	<b>Total - Primary Schools</b>	<b>1,970</b>	<b>1,562,178</b>
4114	Torquay Grammar School for Girls	0	0
4115	Torquay Community College	157	336,726
4116	Churston Ferrers Grammar School	0	0
4117	Westlands School	157	336,328
4118	Brixham Community College	81	174,488
4119	Paignton Community & Sports College	239	513,198
4601	St Cuthbert Mayne School	111	237,722
5401	Torquay Boys' Grammar School	0	0
	<b>Total - Secondary Schools</b>	<b>746</b>	<b>1,598,462</b>
	<b>Total Primary &amp; Secondary</b>	<b>2,716</b>	<b>3,160,640</b>
	<b>Primary 12/13 Funding</b>		<b>£</b>
	50% of 1-2-1 Funding		151,688
	1/3 of inclusion funding		805,601
	45% of Statementing funding below £6k		428,248
	SOG (P) - Attainment element		176,641
	<b>Totals</b>		<b>1,562,178</b>
	<b>Amount per pupil</b>		<b>793.02</b>
	<b>Secondary 12/13 Funding</b>		
	50% of 1-2-1 Funding		151,688
	1/3 of inclusion funding		763,855
	45% of Statementing funding below £6k		303,012
	SOG (P) - Attainment element		247,211
	Secondary Strategy		132,696
	<b>Totals</b>		<b>1,598,462</b>
	<b>Amount per pupil</b>		<b>2,143.81</b>
	<b>Overall Funding</b>		<b>3,160,640</b>

**THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES WILL CHANGE ONCE OCT 12 PUPIL CENSUS DATA IS USED**

**Deprivation Funding using FSM and IDAC1**

School DfE No.	School Name	FSM Elig Nos.	FSM Funding £	No. of Pupils Scored		No. of Pupils Scored		No. of Pupils Scored		No. of Pupils Scored Between 0.6 & 1.0	Total No. of Pupils Between 0.25 & 1.0	Banded IDAC1 Funding £	Total Funding £
				0.25 & 0.3	0.3 & 0.4	0.4 & 0.5	0.5 & 0.6						
2407	Furzeham Primary	43	63,414	16	60	2	0	0	0	78	18,710	82,124	
2434	Curledge Street Primary	130	191,716	88	111	11	34	0	0	244	61,488	253,204	
2438	Oldway Primary	65	95,858	79	49	16	27	0	0	171	42,863	138,721	
2439	White Rock Primary	41	60,464	19	28	10	1	0	0	58	14,203	74,667	
2453	Cockington Primary	106	156,322	91	117	52	4	0	0	264	64,720	221,042	
2454	Ellacombe School	114	168,120	12	51	78	36	0	0	177	56,896	225,016	
2455	Homelands Primary	44	64,888	78	8	10	2	0	0	98	19,561	84,449	
2456	St. Margaret's School	96	141,575	56	59	62	6	0	0	183	48,221	189,796	
2460	Watcombe Primary	92	135,676	29	57	87	0	0	0	173	49,072	184,747	
2464	Preston Primary	30	44,242	14	20	9	3	0	0	46	11,821	56,064	
2468	Shiphay School and Orchard Nursery	47	69,313	9	28	6	3	0	0	46	11,992	81,304	
2469	Sherwell Valley Primary	65	95,858	60	115	9	6	0	0	190	45,160	141,017	
2473	Roselands Primary	44	64,888	21	29	18	5	0	0	73	19,220	84,109	
2474	Barton Primary	205	302,321	36	129	170	1	0	0	336	97,293	399,614	
3103	Brixham Primary	27	39,818	80	9	0	0	0	0	89	15,904	55,722	
3119	Ilisham Primary	17	25,071	5	23	23	1	0	0	52	14,968	40,039	
3120	Upton St. James Primary	34	50,141	24	32	21	2	0	0	79	20,241	70,382	
3121	Warberry Primary	37	54,565	13	61	24	28	0	0	126	37,846	92,411	
3600	Gaimpton CofE Primary	19	28,020	13	21	3	2	0	0	39	9,440	37,460	
3601	St. Margaret Clitherow RC Primary	19	28,020	16	19	0	0	0	0	35	7,569	35,589	
3613	Sacred Heart RC Primary	40	58,989	19	51	15	22	0	0	107	30,702	89,691	
3614	Queensway RC Primary	36	53,091	16	56	14	4	0	0	90	23,473	76,563	
3615	All Saints Babbacombe CofE Primary	34	50,141	22	43	11	5	0	0	81	20,581	70,722	
3616	St. Marychurch CofE Primary	60	88,484	28	51	70	1	0	0	150	42,013	130,497	
3617	Priority RC Primary	39	57,515	20	39	27	1	0	0	87	22,962	80,477	
3618	Torre CofE Primary	35	51,616	72	55	28	3	0	0	158	37,080	88,696	
3619	Collaton St. Mary CofE Primary	21	30,969	60	57	16	0	0	0	133	30,191	61,161	
3751	Eden Park Primary	77	113,555	98	38	1	0	0	0	137	26,705	140,259	
3752	Kings Ash Primary	173	255,129	42	83	140	3	0	0	268	77,222	332,351	
5200	Hayes School	88	129,777	53	130	47	17	0	0	247	65,401	195,177	
	<b>Total - Primary Schools</b>	<b>1,878</b>	<b>2,769,555</b>	<b>1,189</b>	<b>1,629</b>	<b>980</b>	<b>217</b>	<b>0</b>	<b>0</b>	<b>4,015</b>	<b>1,043,517</b>	<b>3,813,072</b>	
4114	Torquay Grammar School for Girls	18	33,791	35	49	24	3	0	0	111	36,014	69,805	
4115	Torquay Community College	215	403,616	99	198	162	8	0	0	467	162,503	566,118	
4116	Churston Ferrers Grammar School	31	58,196	65	67	13	2	0	0	147	43,151	101,347	
4117	Westlands School	238	446,793	144	243	159	52	0	0	598	210,046	656,839	
4118	Brixham Community College	139	260,942	171	146	8	4	0	0	329	91,353	352,295	
4119	Paignton Community & Sports College	273	512,498	210	267	140	42	0	0	659	218,610	731,108	
4601	St Cuthbert Mayne School	143	268,451	114	170	104	15	0	0	403	134,943	403,395	
5401	Torquay Boys' Grammar School	19	35,668	54	50	9	6	0	0	119	35,575	71,243	
	<b>Total - Secondary Schools</b>	<b>1,076</b>	<b>2,019,956</b>	<b>892</b>	<b>1,190</b>	<b>619</b>	<b>132</b>	<b>0</b>	<b>0</b>	<b>2,833</b>	<b>932,195</b>	<b>2,952,151</b>	
	<b>Total Primary &amp; Secondary</b>	<b>2,954</b>	<b>4,789,511</b>	<b>2,081</b>	<b>2,819</b>	<b>1,599</b>	<b>349</b>	<b>0</b>	<b>0</b>	<b>6,848</b>	<b>1,975,712</b>	<b>6,765,223</b>	

**THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES WILL CHANGE ONCE OCT 12 PUPIL CENSUS DATA IS USED**  
**Deprivation Funding using FSM and IDAC**

**APPENDIX 4B**

	FSM £	IDAC £	Weighting	IDAC Score / Bandings	per pupil
<b>Primary 12/13 Funding</b>					
1/3 of inclusion funding	805,601	805,601	0.0	Score between 0.20 & 0.25	0.00
School Meals allocation	1,141,022		1.0	Score between 0.25 & 0.3	170.09
50% of 1-2-1 Funding	151,688		1.5	Score between 0.3 & 0.4	255.14
SSG (P) - FSM element	108,360		2.0	Score between 0.4 & 0.5	340.19
15% of Statementing funding below £6k	142,749		2.5	Score between 0.5 & 0.6	425.23
25% of Statementing funding below £6k			3.0	Score between 0.6 & 1.0	510.28
Extended Schools Subsidy	307,680				
School Lunch Grant	112,455				
<b>Totals</b>	<b>2,769,555</b>	<b>1,043,517</b>			<b>3,813,072</b>
<b>Amount per pupil</b>	<b>1,474.74</b>				
<b>Secondary 12/13 Funding</b>					
1/3 of inclusion funding	763,855				
School Meals allocation	537,474				
50% of 1-2-1 Funding	151,688				
SSG (P) - FSM element	225,225				
15% of Statementing funding below £6k	101,004				
25% of Statementing funding below £6k					
Extended Schools Subsidy	176,285				
School Lunch Grant	64,425				
<b>Totals</b>	<b>2,019,956</b>	<b>932,195</b>			<b>2,952,151</b>
<b>Amount per pupil</b>	<b>1,877.28</b>	<b>329.05</b>			
<b>Overall Funding</b>	<b>4,789,511</b>	<b>1,975,712</b>			<b>6,765,223</b>

THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES WILL CHANGE ONCE OCT 12 PUPIL CENSUS DATA IS USED

## Comparison between using one year FSM numbers or Ever 6

School DfE No.	School Name	FSM Elig Nos.	FSM Funding £	FSM Ever 6	Ever 6 Funding £	Variation Over / (Under) £
2407	Furzeham Primary	43	63,414	70	73,213	9,800
2434	Curledge Street Primary	130	191,716	159	166,299	(25,417)
2438	Oldway Primary	65	95,858	115	120,279	24,421
2439	White Rock Primary	41	60,464	65	67,984	7,520
2453	Cockington Primary	106	156,322	154	161,069	4,747
2454	Ellacombe School	114	168,120	147	153,748	(14,372)
2455	Homelands Primary	44	64,888	53	55,433	(9,455)
2456	St. Margaret's School	96	141,575	124	129,692	(11,883)
2460	Watcombe Primary	92	135,676	109	114,004	(21,672)
2464	Preston Primary	30	44,242	42	43,928	(314)
2468	Shiphay School and Orchard Nursery	47	69,313	70	73,213	3,901
2469	Sherwell Valley Primary	65	95,858	106	110,866	15,008
2473	Roselands Primary	44	64,888	63	65,892	1,004
2474	Barton Primary	205	302,321	255	266,706	(35,615)
3103	Brixham Primary	27	39,818	39	40,790	972
3119	Ilsham Primary	17	25,071	27	28,239	3,169
3120	Upton St. James Primary	34	50,141	45	47,066	(3,075)
3121	Warberry Primary	37	54,565	63	65,892	11,327
3600	Galmpton CofE Primary	19	28,020	34	35,561	7,541
3601	St. Margaret Clitherow RC Primary	19	28,020	27	28,239	219
3613	Sacred Heart RC Primary	40	58,989	63	65,892	6,903
3614	Queensway RC Primary	36	53,091	55	57,525	4,434
3615	All Saints Babbacombe CofE Primary	34	50,141	51	53,341	3,200
3616	St. Marychurch CofE Primary	60	88,484	92	96,223	7,739
3617	Priory RC Primary	39	57,515	53	55,433	(2,082)
3618	Torre CofE Primary	35	51,616	47	49,158	(2,458)
3619	Collaton St. Mary CofE Primary	21	30,969	32	33,469	2,499
3751	Eden Park Primary	77	113,555	126	131,784	18,229
3752	Kings Ash Primary	173	255,129	215	224,869	(30,260)
5200	Hayes School	88	129,777	147	153,748	23,971
	<b>Total - Primary Schools</b>	<b>1,878</b>	<b>2,769,555</b>	<b>2,648</b>	<b>2,769,555</b>	<b>0</b>
4114	Torquay Grammar School for Girls	18	33,791	37	37,977	4,186
4115	Torquay Community College	215	403,616	371	380,795	(22,821)
4116	Churston Ferrers Grammar School	31	58,196	65	66,716	8,520
4117	Westlands School	238	446,793	438	449,563	2,770
4118	Brixham Community College	139	260,942	298	305,867	44,925
4119	Paignton Community & Sports College	273	512,498	484	496,778	(15,720)
4601	St Cuthbert Mayne School	143	268,451	239	245,310	(23,142)
5401	Torquay Boys' Grammar School	19	35,668	36	36,950	1,282
	<b>Total - Secondary Schools</b>	<b>1,076</b>	<b>2,019,956</b>	<b>1,968</b>	<b>2,019,956</b>	<b>0</b>
	<b>Total Primary &amp; Secondary</b>	<b>2,954</b>	<b>4,789,511</b>	<b>4,616</b>	<b>4,789,511</b>	<b>0</b>

**Primary 12/13 Funding**

	£
1/3 of inclusion funding	805,601
School Meals allocation	1,141,022
50% of 1-2-1 Funding	151,688
SSG (P) - FSM element	108,360
15% of Statementing funding below £6k	142,749
25% of Statementing funding below £6k	
Extended Schools Subsidy	307,680
School Lunch Grant	112,455
<b>Totals</b>	<b>2,769,555</b>

**Amount per pupil**

<b>1,474.74</b>	<b>1,045.90</b>
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**Secondary 12/13 Funding**

	£
1/3 of inclusion funding	763,855
School Meals allocation	537,474
50% of 1-2-1 Funding	151,688
SSG (P) - FSM element	225,225
15% of Statementing funding below £6k	101,004
25% of Statementing funding below £6k	
Extended Schools Subsidy	176,285
School Lunch Grant	64,425
<b>Totals</b>	<b>2,019,956</b>

**Amount per pupil**

<b>1,877.28</b>	<b>1,026.40</b>
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**Overall Funding**

<b>4,789,511</b>
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## THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES WILL CHANGE ONCE OCT 12 PUPIL CENSUS DATA IS USED

## COMPARISON BETWEEN 12/13 PREMISES / PFI ALLOCATIONS AND ALLOCATIONS UNDER NEW 13/14 FUNDING REFORMS.

DfE No.	School	Initial 12/13 allocation as at 9th March 12			Allocation using 13/14 funding reforms		
		Premises Formula £	Vandalism £	Governors Contribution £	Per Pupil Entitlement £	Governors Contribution £	Total Funding £
2455	Homelands Primary		5,364	82,744	42,690	45,418	88,108
4117	Westlands School	3,600	19,308	512,203	370,167	164,944	535,111
	<b>Totals</b>	<b>3,600</b>	<b>24,672</b>	<b>594,947</b>	<b>412,857</b>	<b>210,362</b>	<b>623,219</b>

**Note:** As a premises formula is no longer permitted in 13/14 and the funding will be allocated out through per pupil entitlement an adjustment to PFI governor contribution allocation is required so PFI schools do not receive double funding.

**THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES MAY BE SUBJECT TO CHANGE**  
**How to allocate funding under the new school funding reform**

	12/13 Funding Prim & Sec	12/13 Funding Primary	12/13 Funding Secondary	12/13 Funding Totals	Primary Allocated by in 13/14	Secondary Allocated by in 13/14
	£	£	£	£		
<b>Budget Heading</b>						
AWPU Resourcing		17,812,283	20,123,067	37,935,350	Per Pupil Entitlement Lump Sum / Per Pupil Entitlement	Per Pupil Entitlement Lump Sum / Per Pupil Entitlement
School Specific Lump Sum		1,755,960	976,144	2,732,104	Per Pupil Entitlement	Per Pupil Entitlement
Premises & Facilities		1,782,083	2,113,806	3,895,889	33.3% each for IDAC, Attainment & FSM	33.3% each for IDAC, Attainment & FSM
Inclusion (includes personalised learning)		2,416,804	2,291,564	4,708,368	15% Per pupil Entitlement / 15% FSM / 25% IDAC / 45% Attainment plus individual allocations over £0K	15% Per pupil Entitlement / 15% FSM / 25% IDAC / 45% Attainment plus individual allocations over £0K
Stamenting		1,152,361	769,204	1,921,565	£10k plus top up	£10k plus top up
Enhanced Provision		400,415	259,937	660,352	50% Attainment / 50% FSM	50% Attainment / 50% FSM
1-2-1 Tuition		303,375	303,375	606,750	Per Pupil Entitlement	Per Pupil Entitlement
School Standards Grant		1,528,192	1,232,980	2,761,172	12% Per Pupil Entitlement / 34% FSM / 54% Attainment	18% Per Pupil Entitlement / 39% FSM / 43% Attainment
School Standards Grant - Personalisation		322,316	573,586	895,902	Per Pupil Entitlement	Per Pupil Entitlement
Extended Schools - Sustainability		107,337	88,046	195,383	FSM	FSM
Extended Schools - Subsidy		307,680	176,285	483,965	n/a	n/a
Primary Strategy		309,324	0	309,324	Per Pupil Entitlement	Per Pupil Entitlement
Secondary Strategy		0	132,696	132,696	Per Pupil Entitlement	Per Pupil Entitlement
School Development Grant		1,306,197	989,018	2,295,215	FSM	FSM
School Lunch Grant		112,445	64,425	176,870	EAL pupils	EAL pupils
Ethnic Minority Achievement		39,969	10,000	49,969	Nursery / Nursery IDAC	n/a
Nursery Funding		1,454,924	10,000	1,464,924	Allocate as Split site	Allocate as Split site
Offsite Games		28,784	36,460	65,244	Rates	Rates
Split Sites		3,570	213,683	217,253	Per Pupil Entitlement	Per Pupil Entitlement
Business Rates		446,583	787,716	1,234,299	Per Pupil Entitlement	Per Pupil Entitlement
Rents		6,182	98	6,280	FSM	FSM
School Meals		1,141,022	537,474	1,678,496	FSM	FSM
Buildings Insurance for VA Schools & Ex GM		16,002	18,060	34,062	Per Pupil Entitlement	Per Pupil Entitlement
Admission Related Functions		23,436	71,570	95,006	Per Pupil Entitlement	Per Pupil Entitlement
Threshold		842,261	1,211,768	2,054,029	n/a	n/a
Threshold Post 16			183,888	183,888	n/a	n/a
Specialist Schools			1,016,736	1,016,736	n/a	n/a
Gifted & Talented			144,907	144,907	n/a	n/a
Recovery of Post 16 non-AWPU		82,744	(471,764)	(471,764)	n/a	n/a
PFI Governors Contribution		5,364	512,203	594,947	PFI allocation less baseline	PFI allocation less baseline
Premises costs outside of PFI contract			19,308	24,672	PFI allocation less baseline	PFI allocation less baseline
<b>Total Funding</b>		<b>33,707,613</b>	<b>34,386,240</b>	<b>68,093,853</b>		
<b>New Delegation</b>			380,400	380,400	50% Attainment / 50% FSM	50% Attainment / 50% FSM
14-16 Practical Learning (not Grammar Schools)			24,000	24,000	FSM	FSM
Free school meals eligibility			93,303	93,303	n/a	n/a
School Meals / Kitchen Repairs & Maintenance		93,303	239,313	239,313	Per Pupil Entitlement	Per Pupil Entitlement
Insurance (not for academies)			23,382	23,382	n/a	n/a
Facilities / Union Activities			7,821	7,821	Per Pupil Entitlement	Per Pupil Entitlement
TAPS			2,000	2,000	Per Pupil Entitlement	Per Pupil Entitlement
TGA			58,584	58,584	EAL pupils	EAL pupils
English as an additional Language			30,900	30,900	Per Pupil Entitlement	Per Pupil Entitlement
Travellers Education			98,559	98,559	FSM	FSM
Behaviour Support			220,000	220,000	FSM	FSM
Extended Services						
Allocation of contingencies						
KS1 class size		50,000		50,000	Per Pupil Entitlement	n/a
School Improvement		276,264	20,000	296,264	Per Pupil Entitlement	Per Pupil Entitlement
NNDR		90,000		90,000	Per Pupil Entitlement	Per Pupil Entitlement
Pupil Growth		82,200		82,200	Per Pupil Entitlement	n/a
<b>Total Funding</b>		<b>794,559</b>	<b>400,400</b>	<b>1,194,959</b>		



**THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES WILL CHANGE ONCE JAN 13  
STATEMENTING NUMBERS ARE USED**

**STATEMENTING FUNDING FOR 12/13 AS PER 9TH MARCH 2012 ALLOCATION  
THIS SHOWS HOW FUNDING WOULD BE SPLIT BETWEEN THOSE STATEMENTS ABOVE AND BELOW £6K**

DfE No.	School Name	Jan 12 NOR	No. of Statemented Pupils	Base Funding under £6k £	Top-up over £6k £	Total Funding £
2407	Furzeham Primary and Nursery School	273	4.00	22,650	8,130	30,780
2434	Curledge Street Primary School	365	11.68	66,475	18,899	85,374
2438	Oldway Primary School	637	13.84	78,214	18,808	97,022
2439	White Rock Primary School	420	3.42	18,851	3,074	21,925
2453	Cockington Primary School	387	8.84	51,224	12,208	63,432
2454	Ellacombe School	227	4.84	27,009	369	27,378
2455	Homelands Primary School	204	3.00	17,681	9,562	27,243
2456	St. Margaret's Academy	356	2.42	14,520	8,891	23,411
2460	Watcombe Primary School	201	9.42	49,572	5,609	55,181
2464	Preston Primary School	315	7.42	40,839	11,017	51,856
2468	Shiphay Learning Academy	403	4.42	24,382	227	24,609
2469	Sherwell Valley Primary School	623	7.84	46,340	6,009	52,349
2473	Roselands Primary School	250	5.00	30,000	13,687	43,687
2474	Barton Primary School	436	9.42	52,308	3,061	55,369
3103	Brixham C of E Primary School	209	1.42	7,372	197	7,569
3119	Ilsham C of E Primary School	176	0.00	0	0	0
3120	Upton St. James Primary	92	2.00	11,853	713	12,566
3121	Warberry C of E Primary School	310	0.42	2,520	441	2,961
3600	Galmpton C of E Primary School	202	4.42	26,520	7,885	34,405
3601	St. Margaret Clitherow Catholic Primary School	121	3.00	18,000	4,889	22,889
3613	Sacred Heart Catholic Primary and Nursery School	196	4.42	25,592	6,970	32,562
3614	Queensway Catholic Primary School	190	6.84	40,034	6,670	46,704
3615	All Saints Babbacombe C of E Primary School	203	4.42	24,017	5,085	29,102
3616	St. Marychurch C of E Primary School	259	8.42	49,455	13,267	62,722
3617	Priory Roman Catholic Primary School	183	6.00	36,000	10,465	46,465
3618	Torre C of E Primary School	213	3.84	21,827	4,038	25,865
3619	Collaton St. Mary C of E Primary School	202	2.42	13,605	2,088	15,693
3751	Eden Park Primary	347	10.26	57,978	6,384	64,362
3752	Kings Ash Primary	363	9.42	54,292	10,484	64,776
5200	Hayes School	378	5.00	22,532	1,572	24,104
	<b>TOTAL PRIMARY SCHOOLS</b>	<b>8,741</b>	<b>167.86</b>	<b>951,662</b>	<b>200,699</b>	<b>1,152,361</b>
4114	Torquay Grammar School for Girls	851	4.00	16,621	5,166	21,787
4115	Torquay Community College	811	6.84	34,928	5,993	40,921
4116	Churston Ferrers Academy	954	2.42	14,201	2,222	16,423
4117	Westlands School & Technology College	1,315	30.94	161,033	28,666	189,699
4118	Brixham College	1,006	27.68	140,439	28,588	169,027
4119	Paignton Community & Sports College	1,464	40.62	209,322	16,885	226,207
4601	St Cuthbert Mayne Joint Catholic and C of E School	1,079	19.52	96,815	8,326	105,141
5401	Torquay Boys' Grammar School	1,113	0.00	0	0	0
	<b>TOTAL SECONDARY SCHOOLS</b>	<b>8,593</b>	<b>132.02</b>	<b>673,359</b>	<b>95,846</b>	<b>769,205</b>
	<b>TOTAL PRIMARY &amp; SECONDARY</b>	<b>17,334</b>	<b>299.88</b>	<b>1,625,021</b>	<b>296,545</b>	<b>1,921,566</b>

**THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES WILL CHANGE ONCE OCT 12 PUPIL CENSUS DATA IS USED**

**STATEMENTING FUNDING COMPARISON BETWEEN 12/13 9TH MARCH 2012 ALLOCATION (UNDER £6K ONLY) AND NEW 13/14 SCHOOL FUNDING REFORMS METHODOLOGY**

DIE No.	School Name	Pupil Nos.	FSM Elig No.	Attainment Nos.	No. of Pupils Scored Between 0.25 & 0.3	No. of Pupils Scored Between 0.3 & 0.4	No. of Pupils Scored Between 0.4 & 0.5	No. of Pupils Scored Between 0.5 & 0.6	Per Pupil Entitlement £	Deprivation Funding £	Low SEN Funding £	Total Funding £	12/13 Funding £	Variation Gain / (Loss) £
2407	Furzeham Primary and Nursery School	273	43	35	16	60	2	0	4,458	7,554	7,609	19,602	22,650	(3,048)
2434	Kunledge Street Primary School	385	130	174	88	111	34	34	5,961	23,900	16,194	66,475	66,475	(0)
2438	Odway Primary School	637	65	106	79	49	16	27	10,403	14,713	23,080	48,196	78,214	(30,018)
2439	White Rock Primary School	420	41	14	19	28	10	1	6,859	6,385	3,119	18,351	18,351	(0)
2453	Cockington Primary School	387	106	63	91	117	52	4	6,320	22,813	13,591	42,724	51,224	(8,500)
2454	Ellecombe School	227	114	35	12	51	78	36	3,707	21,637	7,655	32,989	27,009	5,980
2455	Hemelands Primary School	204	44	59	78	8	10	2	3,332	7,804	12,795	23,931	17,881	6,250
2456	St. Margaret's Academy	356	96	101	56	29	6	6	5,814	16,291	22,044	46,149	14,520	31,629
2460	Watcombe Primary School	201	92	34	29	57	87	7	3,283	17,181	7,391	28,855	49,572	(20,717)
2464	Preston Primary School	315	30	47	14	20	3	3	5,144	4,976	20,351	40,839	24,382	5,455
2468	Shiphay Learning Academy	403	47	78	28	6	6	3	6,591	6,307	16,949	29,837	24,382	5,455
2469	Sherwell Valley Primary School	623	65	55	60	115	9	9	10,174	15,237	12,039	37,450	46,340	(8,890)
2473	Roselands Primary School	250	44	29	21	29	18	5	4,083	7,727	73,198	18,168	30,000	(11,832)
2474	Barton Primary School	436	205	337	36	129	170	1	7,120	37,764	6,029	118,083	52,308	65,775
3103	Brixham C of E Primary School	209	27	28	80	9	0	0	3,413	5,678	15,121	7,372	7,749	0
3119	Ilisham C of E Primary School	176	17	7	5	23	23	1	2,874	4,705	1,504	9,083	0	9,083
3121	Uplon St. James Primary	310	37	54	13	61	24	28	1,502	7,199	11,720	13,317	11,853	1,464
3122	Warberry C of E Primary School	202	19	14	13	21	3	2	5,063	11,441	8,084	28,224	2,520	25,704
3600	Gaimpton C of E Primary School	121	19	37	16	19	0	0	1,976	3,170	3,044	9,939	26,520	(16,581)
3601	St. Margaret C of E Primary School	196	40	19	16	19	15	22	3,201	10,040	16,339	14,860	18,000	(4,770)
3613	Sacred Heart Catholic Primary and Nursery School	190	36	19	16	16	14	4	3,103	8,088	4,174	15,365	40,034	(24,669)
3614	Queensway Catholic Primary School	203	34	34	22	43	11	5	3,315	7,277	7,391	17,963	24,017	(6,034)
3615	All Saints Babacomb C of E Primary School	259	30	56	28	51	70	1	4,230	14,139	12,169	30,538	49,455	(18,917)
3616	St. Marychurch C of E Primary School	183	39	64	20	39	27	1	2,989	8,200	13,989	25,177	36,000	(10,823)
3617	Priory Roman Catholic Primary School	213	35	65	72	55	28	3	3,479	11,114	14,022	28,615	21,827	6,788
3618	Torre C of E Primary School	202	21	20	20	57	16	0	3,299	8,480	4,391	16,170	13,605	2,565
3619	Collaton St. Mary C of E Primary School	347	77	103	98	83	1	0	5,667	11,941	22,298	39,906	57,978	(18,072)
3751	Eden Park Primary	363	173	245	42	88	3	3	5,928	30,756	53,314	89,998	54,292	35,706
3752	Kings Ash Primary	378	88	127	53	130	47	17	6,173	21,600	27,609	55,362	22,532	32,850
5200	Hayes School	8,714	1,878	1,970	1,189	1,629	880	217	142,749	380,665	428,248	951,662	951,662	(0)
4114	Torquay Grammar School for Girls	602	18	0	35	49	24	3	8,480	8,193	0	16,674	16,621	53
4115	Torquay Community College	811	215	157	99	198	162	8	11,425	49,527	63,831	124,783	34,928	89,855
4116	Churston Ferrers Academy	651	31	0	65	67	13	2	9,171	10,702	0	19,873	14,201	5,672
4117	Westlands School & Technology College	1,081	238	157	144	243	159	52	15,228	60,272	63,756	139,256	161,033	(21,777)
4118	Brixham College	1,006	139	81	171	146	8	4	14,172	29,545	33,077	76,793	140,439	(63,646)
4119	Paignton Community & Sports College	1,302	273	239	210	267	140	42	18,341	65,104	97,284	180,729	209,322	(28,593)
4601	St. Cuthbert Mayne Joint Catholic and C of E School	943	143	111	114	170	104	15	13,284	37,792	45,064	96,140	96,815	(675)
5401	Torquay Boys' Grammar School	774	19	0	54	50	9	6	10,903	8,208	0	19,111	0	19,111
	<b>TOTAL SECONDARY SCHOOLS</b>	<b>7,170</b>	<b>1,076</b>	<b>746</b>	<b>892</b>	<b>1,190</b>	<b>619</b>	<b>132</b>	<b>101,004</b>	<b>269,344</b>	<b>303,012</b>	<b>673,359</b>	<b>673,359</b>	<b>(0)</b>
	<b>TOTAL PRIMARY &amp; SECONDARY</b>	<b>15,911</b>	<b>2,954</b>	<b>2,716</b>	<b>2,081</b>	<b>2,819</b>	<b>1,599</b>	<b>349</b>	<b>243,753</b>	<b>650,008</b>	<b>731,259</b>	<b>1,625,021</b>	<b>1,625,021</b>	<b>(0)</b>

**12/13 Statementing Funding**  
 Primary Statementing funding 951,662 (Under £6k only (Excludes Top-up Funding))  
 Secondary Statementing funding 673,359 (Under £6k only (Excludes Top-up Funding))  
**Total to allocate 1,625,021**

Primary £	Secondary £	%
142,749	15	101,004
16,333	14,099	15
142,749	15	101,004
76,01	93,87	25
237,916	25	168,340
38,78	39,66	38,78
58,17	59,48	58,17
77,56	79,31	77,56
96,95	99,14	96,95
428,248	45	303,012
217,40	406,39	217,40
<b>951,662</b>	<b>100</b>	<b>673,359</b>

**Total to allocate**

## STATEMENTING FUNDING BETWEEN 09/10 &amp; 12/13 AS AT MARCH ALLOCATIONS

DfE No.	School Name	09/10 SEN Statementing £	10/11 SEN Statementing £	11/12 SEN Statementing £	12/13 SEN Statementing £
2407	Furzeham Primary and Nursery School	34,428	34,517	15,429	30,780
2434	Curledge Street Primary School	71,774	76,550	56,768	85,375
2438	Oldway Primary School	61,795	78,874	79,972	97,021
2439	White Rock Primary School	12,225	17,631	17,067	21,925
2453	Cockington Primary School	29,052	20,040	36,336	63,433
2454	Ellacombe School	14,937	20,305	28,851	27,378
2455	Homelands Primary School	22,282	24,915	36,451	27,243
2456	St. Margaret's Academy	12,967	15,894	13,291	23,411
2460	Watcombe Primary School	9,550	34,748	36,364	55,182
2464	Preston Primary School	42,925	41,095	54,490	51,856
2468	Shiphay Learning Academy	29,891	14,223	13,075	24,609
2469	Sherwell Valley Primary School	60,894	59,491	72,791	52,349
2473	Roselands Primary School	12,563	30,734	14,447	43,687
2474	Barton Primary School	54,529	37,730	54,953	55,369
3103	Brixham C of E Primary School	11,699	15,684	3,267	7,569
3119	Ilsham C of E Primary School	6,341	0	0	0
3120	Upton St. James Primary	2,141	9,396	12,566	12,566
3121	Warberry C of E Primary School	16,608	22,174	9,870	2,961
3600	Galampton C of E Primary School	7,862	13,306	28,788	34,405
3601	St. Margaret Clitherow Catholic Primary School	11,423	16,154	16,831	22,889
3613	Sacred Heart Catholic Primary and Nursery School	11,020	8,406	21,229	32,562
3614	Queensway Catholic Primary School	17,943	27,039	33,251	46,704
3615	All Saints Babbacombe C of E Primary School	23,823	21,041	35,771	29,102
3616	St. Marychurch C of E Primary School	57,118	59,714	63,077	62,722
3617	Priory Roman Catholic Primary School	33,715	48,167	43,340	46,465
3618	Torre C of E Primary School	0	19,518	16,698	25,865
3619	Collaton St. Mary C of E Primary School	0	19,270	25,295	15,693
3751	Eden Park Primary	47,413	50,947	58,630	64,361
3752	Kings Ash Primary	82,602	86,060	70,870	64,775
5200	Hayes School	22,746	42,297	36,400	24,104
	<b>TOTAL PRIMARY SCHOOLS</b>	<b>822,266</b>	<b>965,920</b>	<b>1,006,168</b>	<b>1,152,361</b>
4114	Torquay Grammar School for Girls	2,463	5,971	21,787	21,787
4115	Torquay Community College	61,745	59,222	43,684	40,921
4116	Churston Ferrers Academy	9,239	16,235	21,916	16,423
4117	Westlands School & Technology College	177,687	213,005	175,301	189,698
4118	Brixham College	102,911	141,509	160,968	169,027
4119	Paignton Community & Sports College	210,577	173,041	228,754	226,207
4601	St Cuthbert Mayne Joint Catholic and C of E School	98,690	107,592	128,787	105,141
5401	Torquay Boys' Grammar School	4,645	2,524	11,208	0
	<b>TOTAL SECONDARY SCHOOLS</b>	<b>667,957</b>	<b>719,099</b>	<b>792,405</b>	<b>769,204</b>
	<b>TOTAL PRIMARY &amp; SECONDARY</b>	<b>1,490,223</b>	<b>1,685,019</b>	<b>1,798,573</b>	<b>1,921,565</b>

**THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES WILL CHANGE ONCE NUMBER OF FUNDED PLACES ARE AGREED**

**Enhanced Provision Funding**

Enhanced Provision Funding - DRAFT 1

School	Type of Provision	Funded Places	Funded Pupils	Funding under the new School Funding reform for 13/14 (if places are full)				Funding if Places were full using current 12/13 methodology						
				12/13 Per Place Funding £	12/13 AWPUP Funding £	Total per Pupil £	Top-up per pupil £	Base Funding £	Top-up Funding £	Total Funding £	Place Led Funding £	AWPU Funding £	Total 12/13 Funding £	Variation Gain / (Loss) £
St Margarets School	Hearing Impaired	10	10	8,614	1,953	10,567	567	100,000	5,670	105,670	86,140	19,530	105,670	0
Preston Primary	Autistic	16	16	9,642	1,953	11,595	1,595	160,000	25,520	185,520	154,272	31,248	185,520	0
Barton Primary	Speech & Language	10	10	8,286	1,953	10,239	239	100,000	2,390	102,390	82,860	19,530	102,390	0
Kings Ash Primary	BESD	8	8	9,642	1,953	11,595	1,595	80,000	12,760	92,760	77,136	15,624	92,760	0
Westlands School	Hearing Impaired	13	13	9,059	2,754	11,813	1,813	130,000	23,569	153,569	117,767	35,802	153,569	0
Brixham Academy	Autistic	16	16	8,885	2,754	11,639	1,639	160,000	26,224	186,224	142,160	44,064	186,224	0
<b>Totals</b>		<b>73</b>	<b>73</b>			<b>11,639</b>	<b>1,639</b>	<b>730,000</b>	<b>96,133</b>	<b>826,133</b>	<b>660,335</b>	<b>165,798</b>	<b>826,133</b>	<b>0</b>

Enhanced Provision Funding - DRAFT 2 (Shows a 20% reduction in funded pupils)

School	Type of Provision	Funded Places	Funded Pupils	Funding under the new School Funding reform for 13/14 (if places are NOT full)				12/13 funding if Places were NOT full						
				12/13 Per Place Funding £	12/13 AWPUP Funding £	Total per Pupil £	Top-up per pupil £	Base Funding £	Top-up Funding £	Total Funding £	Place Led Funding £	AWPU Funding £	Total 12/13 Funding £	Variation Gain / (Loss) £
St Margarets School	Hearing Impaired	10	8	8,614	1,953	10,567	567	100,000	4,536	104,536	86,140	15,624	101,764	(2,772)
Preston Primary	Autistic	16	13	9,642	1,953	11,595	1,595	160,000	20,735	180,735	154,272	25,389	179,661	(1,074)
Barton Primary	Speech & Language	10	8	8,286	1,953	10,239	239	100,000	1,912	101,912	82,860	15,624	98,484	(3,428)
Kings Ash Primary	BESD	8	6	9,642	1,953	11,595	1,595	80,000	9,570	89,570	77,136	11,718	88,854	(716)
Westlands School	Hearing Impaired	13	10	9,059	2,754	11,813	1,813	130,000	18,130	148,130	117,767	27,540	145,307	(2,823)
Brixham Academy	Autistic	16	13	8,885	2,754	11,639	1,639	160,000	21,307	181,307	142,160	35,802	177,962	(3,345)
<b>Totals</b>		<b>73</b>	<b>58</b>			<b>11,639</b>	<b>1,639</b>	<b>730,000</b>	<b>76,190</b>	<b>806,190</b>	<b>660,335</b>	<b>131,697</b>	<b>792,032</b>	<b>(14,158)</b>

THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES WILL CHANGE ONCE OCT 12 PUPIL CENSUS DATA IS USED

COMPARISON BETWEEN INITIAL 9TH MARCH 2012 ALLOCATION AND REVISED FORMULA FOR 12/13 IF USING 13/14 REFORMED FUNDING SYSTEM

D/E No.	School Name	Pupil Numbers NOR Jan-12	Nursery or Post 16 Nos. Jan-12	NOR Totals Jan-12	Per Pupil Entitlement £	School Specific Lump Sum £	Deprivation £	Attainment £	PFI £	Nursery Funding £	Split Sites £	NDR General Rates £	English Additional Language £	Statementing Above £6k £	Enhanced Provision £	2012/13 Revised Allocation £
2407	Furzeham Primary and Nursery School	273	19.4	292.4	735.924	71.897	82.124	27.756	85.797	21.733	494	8.130	1,033,855			
2434	Curlfudge Street Primary School	385	27.0	392.0	983.928	71.897	253.204	59.072	90.431	16.625	1,978	18,899	1,501,745			
2438	Oldway Primary School	637	30.4	667.4	1,717.157	71.897	138.721	84.193	101.895	54.716	988	18,808	2,188,375			
2439	White Rock Primary School	420		420.0	1,132.191	71.897	74.667	11.376	988	6.320	3,074	3,074	1,300,513			
2453	Cockington Primary School	387		387.0	1,043.233	71.897	221.042	49.578	24.274	24.274	3,952	12,208	1,426,184			
2454	Elacombe School	227		227.0	611.922	71.897	225.016	27.923	81.800	24.045	2,964	369	966,315			
2455	Homelands Primary School	204	25.3	229.3	549.922	71.897	84.449	46.675	40.054	24.045	2,964	369	908,651			
2456	St. Margaret's Academy	356		356.0	959.667	71.897	189.796	80.413	120.543	4.008	988	8,891	1,401,798			
2460	Watcombe Primary School	201	34.7	235.7	541.834	71.897	184.747	26.963	120.543	12.710	484	5,609	964,797			
2464	Preston Primary School	315		315.0	849.144	71.897	56.064	37.323	106.111	10.878	1,482	11,017	1,159,938			
2468	Shiphay Learning Academy	403	31.2	434.2	1,086.365	71.897	61.304	61.928	106.111	6.320	2,223	227	1,416,275			
2469	Shenwell Valley Primary School	623	28.7	651.7	1,679.417	71.897	141.017	43.916	94.021	54.044	5,187	6,009	2,095,508			
2473	Rosseland Primary School	250		250.0	673.923	71.897	84.109	23.196	124.742	14.542	741	13,687	882,094			
2474	Barton Primary School	436	30.6	466.6	1,175.322	71.897	399.614	267.016	87.969	29.542	1,482	3,061	2,162,363			
3103	Brixham C of E Primary School	209	26.5	235.5	563.400	71.897	55.722	21.993	87.969	5.963	741	197	807,881			
3119	Ilisham C of E Primary School	176		176.0	474.442	71.897	40.039	5.488	77.500	6.750	988	713	602,358			
3120	Upton St. James Primary	92		92.0	248.004	71.897	70.382	16.837	77.706	1.440	5,850	441	416,110			
3121	Wadbery C of E Primary School	310	21.9	331.9	835.665	71.897	92.411	42.754	77.706	4.304	1,976	713	1,127,154			
3600	Gaimpton C of E Primary School	202		202.0	544.530	71.897	37.460	11.102	71.946	2.061	741	885	675,676			
3601	St. Margaret Olltherow Catholic Primary School	121		121.0	326.179	71.897	35.589	29.491	61.245	3.092	741	4,889	471,137			
3613	Sacred Heart Catholic Primary and Nursery School	196	17.8	213.8	528.356	71.897	89.691	5.978	61.245	1.976	6,970	713	771,311			
3614	Queensway Catholic Primary School	190		190.0	512.182	71.897	76.563	15.226	71.946	1.534	2,223	6,670	686,296			
3615	All Saints Babbacombe C of E Primary School	203		203.0	547.226	71.897	70.722	26.963	71.946	3.046	741	5,085	725,680			
3616	St. Marychurch C of E Primary School	259	21.1	280.1	696.165	71.897	130.497	44.590	71.946	4.030	494	13,267	1,034,707			
3617	Priory Roman Catholic Primary School	183		183.0	493.312	71.897	80.477	51.029	99.091	2.084	2,223	10,465	711,487			
3618	Torre C of E Primary School	213	30.2	243.2	574.183	71.897	88.696	51.150	99.091	4.036	741	4,036	893,002			
3619	Collaton St. Mary C of E Primary School	202		202.0	544.530	71.897	61.161	16.019	71.946	4.534	0	2,088	700,229			
3751	Edden Park Primary	347	23.8	370.8	935.406	71.897	140.259	81.339	73.727	21.870	494	6,384	1,336,807			
3752	Kings Ash Primary	363	21.8	384.8	978.537	71.897	332.351	194.479	80.893	69.158	247	10,484	1,847,325			
5200	Hayes School	378	25.7	403.7	1,018.972	71.897	195.177	100.714	97.006	4.545	494	1,572	1,490,377			
	<b>TOTAL PRIMARY SCHOOLS</b>	<b>8,741</b>	<b>416.0</b>	<b>9,157.0</b>	<b>23,563.058</b>	<b>2,156,910</b>	<b>3,813,072</b>	<b>1,562,178</b>	<b>40,054</b>	<b>1,454,924</b>	<b>28,784</b>	<b>446,583</b>	<b>39,271</b>	<b>200,699</b>	<b>400,415</b>	<b>33,705,948</b>
4114	Torquay Grammar School for Girls	602	249	851	2,323.145	71.897	69.805	0	0	29.541	667	5,166	2,500,221			
4115	Torquay Community College	811	0	811	3,129.260	71.897	566.118	336.726	0	245.030	4,667	5,993	4,359,691			
4116	Churston Ferrers Academy	651	303	954	2,511.737	71.897	101.347	0	0	22.717	0	2,222	2,709,920			
4117	Westlands School & Technology College	1,081	234	1,315	4,171.926	71.897	656.839	336.328	142.036	36.460	46,482	28,666	117,772	5,610,673		
4118	Brixham College	1,006	0	1,006	3,865.253	71.897	352.295	174.488	0	28.396	133	28,988	142,165	4,683,215		
4119	Practon Community & Sports College	1,302	162	1,464	5,019.867	71.897	513.108	237.722	0	213.683	346.935	16,885	6,914,373			
4601	St. Cuthbert Mayne Joint Catholic and C of E School	943	136	1,079	3,639.144	71.897	403.395	237.722	0	27.480	8,326	0	4,389,164			
5401	Torquay Boys' Grammar School	774	339	1,113	2,985.922	71.897	71.243	0	0	41.135	267	0	3,170,464			
	<b>TOTAL SECONDARY SCHOOLS</b>	<b>7,170</b>	<b>1,423</b>	<b>8,593</b>	<b>27,666.254</b>	<b>575,176</b>	<b>2,952,151</b>	<b>1,598,462</b>	<b>142,036</b>	<b>0</b>	<b>250,143</b>	<b>787,716</b>	<b>10,000</b>	<b>95,946</b>	<b>259,937</b>	<b>34,337,721</b>
	<b>TOTAL PRIMARY &amp; SECONDARY</b>	<b>15,911</b>	<b>1,839.0</b>	<b>17,750.0</b>	<b>51,229.312</b>	<b>2,732,086</b>	<b>6,765,223</b>	<b>3,160,640</b>	<b>182,090</b>	<b>1,454,924</b>	<b>278,927</b>	<b>1,234,299</b>	<b>49,271</b>	<b>296,545</b>	<b>660,352</b>	<b>68,043,669</b>
	Percentage of Overall Funding			75.29%		4.02%	9.94%	4.65%	0.27%	2.14%	0.41%	1.81%	0.07%	0.44%	0.97%	100%
	Reconciliation Per Pupil premises adjustment															50,184
	Total															<b>68,093,853</b>

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 COMPARISON BETWEEN INITIAL 9TH MARCH 2012 ALLOCATION AND REVISED FORMULA FOR 12/13  
 IF USING 13/14 REFORMED FUNDING SYSTEM

DfE No.	School Name	B minus C				Higher of B or D				G	H
		A	B	C	D	E	F	G	H		
		12/13 9th March Formula Allocation £	12/13 Revised Formula Allocation £	Variation Gain / (Loss) £	12/13 Revised MFG £	12/13 Revised Allocation £	Variation Uncapped Gain / (Loss) £	% Uncapped Gain / (Loss)	Capped Gain / (Loss) £		
2407	Furzeham Primary and Nursery School	1,048,207	1,033,855	(14,352)	1,035,297	1,035,297	(12,910)	(1.23)	(12,910)		
2434	Curlfudge Street Primary School	1,609,017	1,501,745	(107,272)	1,587,849	1,587,849	(21,167)	(1.32)	(21,167)		
2438	Oldway Primary School	2,146,710	2,188,375	41,665	2,118,219	2,188,375	1,94	0.09	23,109		
2439	White Rock Primary School	1,282,082	1,300,513	18,431	1,275,443	1,300,513	18,431	1.44	13,734		
2453	Cockington Primary School	1,375,359	1,426,184	50,825	1,376,132	1,426,184	24,085	1.72	15,061		
2454	Ellacombe School	1,042,851	966,315	(76,537)	1,045,381	1,045,381	2,529	0.24	2,529		
2455	Homelands Primary School	886,928	908,651	21,723	863,181	908,651	21,723	2.45	9,595		
2456	St. Margaret's Academy	1,364,299	1,401,798	37,499	1,366,549	1,401,798	37,499	2.75	14,803		
2460	Watcombe Primary School	1,079,744	964,797	(114,947)	1,054,121	1,054,121	(25,622)	(2.37)	(25,622)		
2464	Preston Primary School	1,153,258	1,159,938	6,680	1,168,418	1,168,418	15,160	1.31	12,339		
2468	Shiphay Learning Academy	1,361,017	1,416,275	55,258	1,340,502	1,416,275	55,258	4.06	14,968		
2469	Shenwell Valley Primary School	2,046,851	2,095,508	48,656	2,019,538	2,095,508	48,656	2.38	22,129		
2473	Rosslands Primary School	900,411	882,094	(18,317)	942,307	942,307	41,895	4.65	9,951		
2474	Barton Primary School	2,239,869	2,162,363	(77,506)	2,223,612	2,223,612	(15,756)	(0.70)	(15,756)		
3103	Brixham C of E Primary School	797,908	807,881	10,376	875,200	875,200	(7,355)	(0.83)	(7,355)		
3119	Iisham C of E Primary School	580,511	602,358	21,847	590,050	602,358	13,370	2.27	6,361		
3120	Upton St. James Primary	434,262	416,110	(18,151)	428,924	428,924	(5,337)	(1.23)	(5,337)		
3121	Wadbery C of E Primary School	1,050,370	1,039,901	(10,469)	1,039,901	1,039,901	73,768	7.00	11,903		
3600	Gaimpton C of E Primary School	676,460	675,676	(784)	684,656	675,676	(784)	(0.12)	(784)		
3601	St. Margaret Clitherow Catholic Primary School	488,441	471,137	(17,304)	489,076	489,076	635	0.13	635		
3613	Sacred Heart Catholic Primary and Nursery School	788,051	771,311	(16,741)	771,939	771,939	(6,113)	(0.77)	(6,113)		
3614	Queensway Catholic Primary School	767,135	686,296	(80,840)	758,722	758,722	(21,213)	(2.74)	(21,213)		
3615	All Saints Babbacombe C of E Primary School	703,952	725,680	21,728	710,101	725,680	2,833	0.39	2,833		
3616	St. Marychurch C of E Primary School	1,050,768	1,034,707	(16,061)	1,051,169	1,051,169	401	0.04	401		
3617	Priory Roman Catholic Primary School	704,338	711,487	7,150	694,789	711,487	632	0.09	632		
3618	Torre C of E Primary School	877,234	893,002	15,768	860,344	893,002	15,768	1.80	9,430		
3619	Collaton St. Mary C of E Primary School	667,946	700,229	32,283	659,104	700,229	32,283	4.83	7,394		
3751	Elden Park Primary	1,345,218	1,336,807	(8,410)	1,334,336	1,336,807	(2,471)	(0.18)	(2,471)		
3752	Kings Ash Primary	1,859,658	1,847,325	(12,334)	1,772,507	1,847,325	(12,334)	(0.66)	(12,334)		
5200	Haves School	1,379,461	1,490,377	110,917	1,352,052	1,490,377	110,917	8.04	15,739		
	<b>TOTAL PRIMARY SCHOOLS</b>	<b>33,707,612</b>	<b>33,705,948</b>	<b>(1,664)</b>	<b>33,489,422</b>	<b>34,279,416</b>	<b>410,517</b>	<b>1.21</b>	<b>46,533</b>		
4114	Torquay Grammar School for Girls	2,622,232	2,500,221	(122,011)	2,584,497	2,584,497	(37,734)	(1.44)	(37,734)		
4115	Torquay Community College	4,224,970	4,359,691	134,721	4,128,895	4,359,691	134,721	3.19	46,039		
4116	Churston Ferrers Academy	2,760,077	2,709,920	(50,157)	2,724,164	2,724,164	(35,913)	(1.30)	(35,913)		
4117	Westlands School & Technology College	5,636,354	5,610,673	(25,680)	5,546,010	5,610,673	(25,680)	(0.46)	(25,680)		
4118	Brixham College	4,673,864	4,685,215	9,352	4,599,217	4,685,215	9,352	0.20	9,352		
4119	Pralinton Community & Sports College	6,919,604	6,914,373	(5,231)	6,851,913	6,914,373	(5,231)	(0.08)	(5,231)		
4601	St. Culbert Mayne Joint Catholic and C of E School	4,251,213	4,389,164	137,951	4,206,446	4,389,164	137,951	3.24	46,350		
5401	Torquay Boys' Grammar School	3,297,929	3,170,464	(127,465)	3,254,214	3,254,214	(43,715)	(1.33)	(43,715)		
	<b>TOTAL SECONDARY SCHOOLS</b>	<b>34,386,241</b>	<b>34,337,721</b>	<b>(48,520)</b>	<b>33,895,356</b>	<b>34,519,991</b>	<b>133,751</b>	<b>0.39</b>	<b>46,533</b>		
	<b>TOTAL PRIMARY &amp; SECONDARY</b>	<b>68,093,853</b>	<b>68,043,669</b>	<b>(50,184)</b>	<b>67,384,778</b>	<b>68,799,408</b>	<b>544,268</b>	<b>0.80</b>	<b>(0)</b>		

%  
 Maximum Proposed Gain  
 1.06

THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES WILL CHANGE ONCE OCT 12 PUPIL CENSUS DATA IS USED  
SCHOOLS FORMULA MODELLING FOR 13/14 - NEW DELEGATION

DIE No.	School Name	Pupil Numbers Jan-12	Nursery or Post 16 Jan-12	NOR Totals Jan-12	Eligible FSM Nos.	Attainment Nos.	EAL Pupils	14-16 Practical Learning	FSM Eligibility	FSM / Kitchen Repairs & Maintenance	Insurance	Facilities / Union Activities	TAPS / TGA	EAL	Travellers Education	Behaviour Support	KS1 Class Size	School Improvement	Rates	Pupil Growth	Extended Services	Total New Delegation	
2407	Furzeham Primary and Nursery School	273	19.4	292.4	43	35	2	401	349	2,136	10,176	£	281	501	530	1,435	1,562	8,628	1,544	2,567	£	33,314	
2408	Canbridge Street Primary School	365	27.0	392.0	130	74	8	536	1,066	6,459	23,745	£	376	2,003	1,799	1,435	2,088	11,336	2,065	3,432	£	74,279	
2409	Whiteley Primary School	437	30.4	467.4	95	106	1	656	323	3,429	10,965	£	599	1,001	1,237	1,435	2,088	10,556	2,065	3,432	£	47,712	
2430	Widmore Primary School	487	33.2	520.2	143	141	4	832	408	3,892	14,428	£	702	1,006	1,043	1,435	2,088	12,234	2,183	3,630	£	57,982	
2454	Hemphills Primary School	387	30.4	417.4	106	63	16	669	881	5,684	14,428	£	324	3,004	762	3,004	1,288	17,174	2,183	3,630	£	34,788	
2455	Hemphills Primary School	204	25.3	229.3	44	59	1	300	357	2,166	7,604	£	234	3,004	396	1,468	1,167	6,448	1,918	1,918	£	26,738	
2456	St. Margaret's Academy	356	356.0	712.0	88	101	4	523	780	4,571	11,742	£	367	1,001	691	3,203	2,036	11,252	2,014	3,348	£	37,134	
2460	Watcombe Primary School	201	34.7	235.7	92	34	6	295	747	4,761	11,742	£	295	501	390	3,203	1,150	6,353	1,137	1,890	£	37,653	
2464	Preston Primary School	315	40.3	355.3	30	47	6	463	244	1,400	11,742	£	324	1,502	612	1,001	1,802	9,956	1,782	2,962	£	36,114	
2468	Shipway Learning Academy	623	31.2	654.2	47	78	9	592	382	3,335	11,556	£	415	2,253	783	1,568	3,305	12,737	2,280	3,790	£	32,940	
2473	Shewell Valley Primary School	287	28.7	315.7	65	29	21	916	258	3,229	23,223	£	641	5,258	1,210	2,169	3,564	19,690	3,524	5,859	£	48,411	
2474	Barton Primary School	436	30.6	466.6	205	337	3	641	357	2,188	9,319	£	257	1,502	486	1,468	1,430	13,790	2,466	4,100	£	60,236	
3103	Brixham C of E Primary School	209	28.5	237.5	17	7	4	307	219	1,341	7,791	£	181	1,001	406	901	1,196	6,606	1,182	1,965	£	24,891	
3119	Upton St. James Primary School	176	17.6	193.6	34	21	4	259	276	1,689	4,429	£	181	1,001	179	1,134	526	2,908	520	865	£	13,819	
3120	Warberry C of E Primary School	92	21.9	113.9	37	54	8	456	301	1,838	11,556	£	319	2,003	602	634	1,773	9,798	1,754	2,915	£	15,291	
3600	Gahmpson C of E Primary School	202	20.2	222.2	19	14	3	297	154	944	7,530	£	208	751	392	634	692	3,824	1,143	1,900	£	37,304	
3601	St. Margaret Clitherow Catholic Primary School	121	17.8	138.8	19	37	0	178	154	944	7,530	£	125	2,003	235	634	692	3,824	1,143	1,900	£	22,007	
3614	Sacred Heart Catholic Primary and Nursery School	186	18.6	204.6	40	8	8	288	325	1,987	7,306	£	202	2,003	381	1,335	1,121	6,005	1,109	1,843	£	27,073	
3615	All Saints Batabcombe C of E Primary School	190	19.0	209.0	36	19	9	279	292	1,789	7,082	£	196	2,253	369	1,201	1,087	6,005	1,148	1,909	£	25,486	
3616	Queensway Catholic Primary School	203	20.3	223.3	34	34	3	298	276	1,689	7,082	£	209	751	394	1,134	1,161	6,416	1,148	1,909	£	25,486	
3617	St. Marychurch C of E Primary School	183	18.3	201.3	60	56	2	381	487	2,981	9,655	£	267	2,253	503	2,002	1,482	8,186	1,465	2,436	£	34,812	
3618	St. Marychurch C of E Primary School	213	30.2	243.2	35	65	3	313	284	1,739	6,822	£	188	501	414	1,168	1,301	6,732	1,205	2,003	£	4,469	
3619	St. Marychurch C of E Primary School	202	20.2	222.2	21	20	0	289	317	1,938	6,822	£	188	501	414	1,168	1,301	6,732	1,205	2,003	£	25,934	
3751	Eden Park Primary	347	23.8	370.8	77	103	2	510	626	3,826	7,530	£	374	501	674	2,569	1,985	10,967	1,963	3,263	£	18,653	
3752	Kings Ash Primary	363	21.8	384.8	173	245	1	533	1,406	8,595	11,742	£	374	501	705	5,772	2,076	11,473	2,053	3,414	£	32,975	
3800	Hayes School	378	25.7	403.7	88	127	2	555	389	4,372	12,842	£	389	3,807	734	2,936	2,162	11,947	2,138	3,555	£	49,336	
3801	<b>TOTAL PRIMARY SCHOOLS</b>	<b>8,741</b>	<b>415.0</b>	<b>9,157.0</b>	<b>1,878</b>	<b>1,970</b>	<b>159</b>	<b>12,842</b>	<b>15,258</b>	<b>93,303</b>	<b>204,162</b>	<b>£</b>	<b>9,000</b>	<b>39,807</b>	<b>16,975</b>	<b>62,659</b>	<b>50,000</b>	<b>276,264</b>	<b>49,443</b>	<b>82,200</b>	<b>£</b>	<b>1,061,781</b>	
3802	Torquay Grammar School for Girls	602	248.0	850.0	18	0	5	885	146	0	0	£	69	1,252	1,169	601	0	1,679	3,405	0	1,341	£	10,546
4014	Torquay Community College	811	0.0	811.0	215	157	35	1,182	1,747	0	0	£	93	8,763	1,575	7,173	0	2,262	4,567	0	16,012	£	124,039
4015	Churston Feners Academy	861	303.0	1,164.0	31	157	0	1,957	1,232	0	0	£	124	4,586	2,084	1,034	0	1,616	3,662	0	2,309	£	11,368
4016	Mreslandon College & Technology College	1,081	236.0	1,317.0	238	81	1	1,359	1,954	0	0	£	174	2,089	794	794	0	3,016	6,115	0	1,725	£	79,725
4113	Brixham Community & Sports College	1,058	182.0	1,240.0	188	81	0	1,365	1,598	0	0	£	140	1,502	2,520	9,009	0	3,605	7,680	0	20,332	£	75,493
4139	St. Raphael's Community & Sports College	1,302	196.0	1,498.0	279	239	6	1,918	2,118	0	0	£	146	2,502	2,520	9,009	0	3,630	7,680	0	20,332	£	86,268
4631	St. Raphael's Community & Sports College	1,302	196.0	1,498.0	279	239	6	1,918	2,118	0	0	£	146	2,502	2,520	9,009	0	3,630	7,680	0	20,332	£	86,268
4632	St. Raphael's Community & Sports College	1,302	196.0	1,498.0	279	239	6	1,918	2,118	0	0	£	146	2,502	2,520	9,009	0	3,630	7,680	0	20,332	£	86,268
4633	St. Raphael's Community & Sports College	1,302	196.0	1,498.0	279	239	6	1,918	2,118	0	0	£	146	2,502	2,520	9,009	0	3,630	7,680	0	20,332	£	86,268
4634	Torquay Boys' Grammar School	774	330.0	1,104.0	154	111	0	1,137	1,831	35,151	35,151	£	89	2,203	1,831	4,171	0	2,159	4,374	0	1,415	£	13,970
5801	<b>TOTAL SECONDARY SCHOOLS</b>	<b>7,170</b>	<b>1,423.0</b>	<b>8,593.0</b>	<b>1,076</b>	<b>746</b>	<b>75</b>	<b>10,537</b>	<b>8,742</b>	<b>0</b>	<b>35,151</b>	<b>£</b>	<b>821</b>	<b>18,777</b>	<b>13,925</b>	<b>35,900</b>	<b>0</b>	<b>20,000</b>	<b>40,557</b>	<b>0</b>	<b>80,135</b>	<b>£</b>	<b>644,945</b>
	<b>TOTAL PRIMARY AND SECONDARY</b>	<b>15,911</b>	<b>1,839</b>	<b>17,750</b>	<b>2,954</b>	<b>2,716</b>	<b>234</b>	<b>23,362</b>	<b>24,000</b>	<b>93,303</b>	<b>239,313</b>	<b>£</b>	<b>9,821</b>	<b>58,584</b>	<b>30,900</b>	<b>98,559</b>	<b>50,000</b>	<b>296,264</b>	<b>90,000</b>	<b>82,200</b>	<b>£</b>	<b>1,696,726</b>	

THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES WILL CHANGE ONCE OCT 12 PUPIL CENSUS DATA IS USED  
 WORKINGS FOR SCHOOLS FORMULA MODELLING FOR 13/14 - NEW DELEGATION

S251 Line	Budget £	Primary £	Secondary £	Total £
1.3.4	380,400		380,400	380,400
			188.69	
			255.09	
1.5.2	24,000	15,258	8,742	24,000
		8.12	8.12	
1.5.1 & 1.5.3	93,303	93,303		93,303
		49.68		
1.6.1	239,313	204,162	35,151	239,313
		37.28	37.28	
1.6.7	23,382	12,845	10,537	23,382
		1.47	1.47	
1.6.5	9,821	9,000	821	9,821
		1.03	0.11	
1.4.1	58,584	39,807	18,777	58,584
		250.36	250.36	
1.4.1	30,900	16,975	13,925	30,900
		1.94	1.94	
1.3.2	98,559	62,659	35,900	98,559
		33.36	33.36	
1.1.2	50,000	50,000		50,000
		5.72		
1.1.2	296,284	276,284	20,000	296,284
		31.61	2.79	
1.1.2	90,000	49,443	40,557	90,000
		5.66	5.66	
1.1.2	82,200	82,200		82,200
		9.40		
2.0.9	220,000	139,865	80,135	220,000
		74.48	74.48	
<b>Totals</b>	<b>1,696,726</b>	<b>1,051,781</b>	<b>644,945</b>	<b>1,696,726</b>

Pupil Numbers	8,741	7,170	15,911
Pupil Number %s	54.94%	45.06%	100.00%
Pupil Numbers (Excluding Grammar Schools)	8,741	5,143	13,884
Pupil Numbers (Excluding Academies)	5,477	943	6,420
Pupil Number %s (Excluding Academies)	86.31%	14.69%	100.00%
Eligible FSM Nos.	1,878	1,076	2,954
Eligible FSM No. %s	63.57%	36.43%	100.00%
EAL Pupils	159	75	234
EAL Pupil %s	67.95%	32.05%	100.00%
Eligible attainment nos. (Excluding Grammar Schools)	1,970	746	2,716
Eligible attainment no. %s (Excluding Grammar Schools)	72.54%	27.46%	100.00%
Eligible FSM Nos. (Excluding Grammar Schools)	1,878	1,008	2,886
Eligible FSM No. %s (Excluding Grammar Schools)	66.07%	34.93%	100.00%

**Notes:**  
 Retained - Approval from Forum is required to retain centrally Infant Class Size contingency and Planned Pupil Growth funding.  
 De-delegation - It is for Schools Forum to decide whether the service should be retained centrally and this decision would apply to all maintained schools in each phase and the funding for these services would be removed before school budgets were issued. There can be different decisions for each phase. Academies would still receive an allocation but would be free to buy-back should they wish.  
 Buy-back - Funding has to be delegated within the schools budget in the first instance but schools can buy-back this service if they wish.



## Appendix 15A

### **DfE ILLUSTRATIVE EXAMPLES: CONSTRUCTING THE NOTIONAL SEN BUDGET FOR A MAINSTREAM SCHOOL OR ACADEMY**

#### Introduction

As at present, under the new place-plus approach to high needs funding, mainstream schools and Academies will continue to receive a clearly-identified budget for SEN. This will be their notional SEN budget.

Using their notional SEN budget, mainstream schools and Academies will be expected to:

- a. meet the needs of pupils with low-cost, high-incidence SEN; and
- b. contribute, up to a certain level set by the local authority, towards, the costs of provision for pupils with high needs (including those with high-cost, low-incidence SEN).<sup>1</sup>

In relation to the latter, under the new funding arrangements, top-up funding will be provided above this threshold on a per-pupil basis by the commissioning local authority. This is similar to the current arrangements whereby local authorities pay individually-assigned resources (IARs) to mainstream schools and Academies when placing high needs pupils in those settings.

Under the new place-plus approach, local authorities will need to decide on the level up to which mainstream schools and Academies will be expected to contribute to the costs of provision for pupils with high needs. The DfE strong recommendation is that the level of this contribution is set at £6,000 per pupil. This means that a mainstream school or Academy would be expected to contribute the first £6,000 of the additional support costs of a high needs pupil. This would be over and above the standard offer of teaching and learning provided for all pupils at the school or Academy, which would normally be funded through the school's or Academy's basic per-pupil entitlement.

As the DfE have indicated in the FAQ document, they think that most local authorities will want to use a combination of funding from the age-weighted pupil unit (AWPU), the deprivation factor, and the low-cost, high-incidence SEN (prior attainment) factor to calculate the notional SEN budget. As a reminder, the notional SEN budget is not a separate budget. It is, however, identified within a school's delegated budget, and consists of part or the whole of various formula factors as set out above. For example, the DfE would expect it to include only a small part of the basic per-pupil entitlement funding and of deprivation funding, but probably the whole of a low-cost, high-incidence SEN (prior attainment) attainment factor.

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<sup>1</sup> In the March document (see paragraph 3.1.7-3.1.8), DfE defined high needs pupils and students as those requiring provision costing more than around £10,000 per year. DfE deliberately chose a financial threshold, as opposed to an assessment-based threshold – such as having a statement of SEN – since linking statutory assessments to additional funding could create perverse incentives.

### Illustrative examples

The examples below are for a primary school of 300 pupils and a secondary school of 1000 pupils. Both schools have average percentages of Free School Meals pupils and of pupils who meet the thresholds for the low-cost, high-incidence SEN (prior attainment) factor.

The DfE believe that the average local authority's threshold for providing IARs, over and above delegated SEN funding, is already around the £6,000 that they are recommending to be used from FY2013-14. Local authorities will need to decide locally, in the light of local circumstances and discussions with schools and Academies, how big the notional SEN budget needs to be and what the balance should be within it between basic per-pupil entitlement funding, deprivation funding, and low-cost, high-incidence (prior attainment) SEN funding.

### Torbay Examples

The Torbay illustrative examples are included at appendix 15B. These use 5% of the per pupil entitlement, 50% of the FSM/IDACI allocation and 100% of the Prior Attainment allocation to construct a notional SEN allocation. It is important to note that these calculations are not part of the schools funding formula but a method for identifying an indicative amount within the schools overall formula allocation.

### **Question 8**

**In the notional SEN budget calculations in appendix 15 b the proposal is for 5% of the Per pupil entitlement , 50% of FSM/IDACI funding and 100% of Prior Attainment funding to be used to calculate the notional budget. Do you agree with these proposed notional apportionments?**

## ILLUSTRATIVE TORBAY PRIMARY SCHOOL WITH 300 PUPILS

<b>FACTOR</b>	<b>PUPIL NUMBERS</b>	<b>UNIT VALUE</b>	<b>OF WHICH NOTIONAL SEN</b>	<b>TOTAL</b>
PER-PUPIL ENTITLEMENT (AWPU)	300	£2800	£140	£42,000
FSM/IDACI (17%)	51	£1814	£907	£46,257
LOW-COST, HIGH-INCIDENCE SEN (PRIOR ATTAINMENT) (21%)	63	£795	£795	£50,085
Total notional SEN budget				£138,342

## ILLUSTRATIVE TORBAY SECONDARY SCHOOL WITH 1000 PUPILS

<b>FACTOR</b>	<b>PUPIL NUMBERS</b>	<b>UNIT VALUE</b>	<b>OF WHICH NOTIONAL SEN</b>	<b>TOTAL</b>
PER-PUPIL ENTITLEMENT (AWPU)	1000	£4000	£200	£200,000
FSM/IDACI (16%)	160	£2316	£1,158	£185,280
LOW-COST, HIGH-INCIDENCE SEN (PRIOR ATTAINMENT) (11%)	110	£2,143	£2,143	£235,730
Total notional SEN budget				£621,010

# Agenda Item 4

## Appendix 3

### Consultation on changes to the Torbay funding formula for primary and secondary schools – Response sheet

Deadline Noon on Friday 5<sup>th</sup> October 2012

#### Question 1

The proposal is to distribute the current Inclusion sub formula funding 33.3% IDACI, 33.3% FSM and 33.3% Prior Attainment in the 2013/14 formula.

Do you agree with these proportions and factors?

Comments

#### Question 2

The proposal on pages 5 and 6 is to use eligible FSM numbers to distribute funding in the formula not Ever 6 as Ever 6 provides less targeted funding and has the potential to produce more turbulence in transition from the current formula to the new formula.

Do you agree with using eligible FSM numbers in the new formula not Ever 6?

Yes/No  
Comments

#### Question 3

In the formula it is possible to use weighted IDACI bandings or just straight forward IDACI numbers not weighted. The proposal is to weight IDACI via bandings to target funding to more deprived pupils. This matches closely the current funding formula, targets funding and avoids greater turbulence. Do you agree with this proposal?

Yes/No.  
Comments

**Question 4**

Looking at pages 5-9 and appendix 7 are there any budget areas that you think should be distributed by other criteria e.g the proposal is to distribute the premises budget via per pupil entitlement(pupil numbers) do you think this should be distributed via any of the other qualifying criteria e.g FSM or IDACI.

Yes/No.  
Comments

**Question 5**

The proposal is to distribute the formula allocation of the current statementing funding via 15% Per Pupil Entitlement,15% FSM,25% IDACI and 45% Prior Attainment.

Do you agree with these % proportions against these criteria?

Yes/No.  
Comments

**Question 6**

The proposal is to not use pupil mobility (transience) in the revised formula as it does not target schools with a high % level of mobility. The proposal is not to use Looked After Children numbers in the revised funding formula as they are small numbers and often mobile so a poor indicator for targeting funding to schools. Do you agree with these proposals?

Yes/No.  
Comments

**Question 7**

In the proposals for new delegation of funding do you agree with the proposed indicators for distribution e.g Insurance via per pupil entitlement?

Yes/No.  
Comments

**Question 8**

In the notional SEN budget calculations in appendix 15 b the proposal is for 5% of the Per pupil entitlement , 50% of FSM/IDACI funding and 100% of Prior Attainment funding to be used to calculate the notional budget. Do you agree with these proposed notional apportionments?

Yes/No.  
Comments

**Question 9**

Please use this section for any comments either about any overarching aspects of the consultation or on any specific issues not covered in the questions above. Please attach additional letters or evidence if wish.

Comments

School /Organisation name

Completed by name/title

Please return this form by Noon, Friday 5<sup>th</sup> October by post to

Children Services Finance Team, Tor Hill House, Floor 2 South, C/O Town Hall Torquay TQ1 3DR

Or via e-mail to [childrens.finance@torbay.gov.uk](mailto:childrens.finance@torbay.gov.uk)

Thank you

## **Consultation on the Torbay Funding Formula for Special Schools and the Pupil Referral Unit**

### **1. Introduction**

The DfE have issued instructions that all local authorities must standardise the way in which special schools and pupil referral units (PRU) are funded across England. This will involve a significant change in methodology for funding special schools and the PRU. To inform this process a Special Formula and Review group (SFAR) was formed and thanks goes to June Palmer, Mike Lock, James Evans and Roger Hughes for their input.

### **2. Current funding formula for special schools**

The three special schools in Torbay are currently funded via the Torbay Funding Formula for Special Schools which is part of the Torbay Scheme for Financing Special Schools.

Copies of the complete scheme can be accessed at:-

<http://www.torbay.gov.uk/rd-financingscheme-specialschools.pdf>

### **The Formula**

The formula is made up of several sub-formulae with a variety of data and factors in each, which result in unique effects for each school.

The sub-formulae use a combination of base data, e.g. place numbers or buildings floor area, and block sums e.g. Headteacher salary ranges.

The range of sub-formulae are:

Place led Funding

Pupil led Funding

Fixed Costs

Stepped Fixed Costs

Premises and Facilities

Free School Meals

School Specific Allocations

A number of former standards fund grants such as Extended schools- subsidy,

School Development Grant and School Standards Grant

### **Activity Led Resourcing (ALR)**

The method of identifying individual school levels of funding for Place led and Pupil led allocation sub-formulae, is arrived at by using an approach known as Activity Led Resourcing (ALR). However, it is not useful or easily applicable to other sub-formulae and therefore only used for Place led and Pupil led sub-formulae.

### **Place Led funding**

This sub-formula uses the ALR approach to identify the weighted units for each category of special need, i.e.

Autism

BESD 1 (Behavioural, Emotional and Social Difficulties)

BESD 2 (Behavioural, Emotional and Social Difficulties)

Hearing Impaired

MLD 1 (Moderate Learning Difficulties – level 1)

MLD 2 (Moderate Learning Difficulties – level 2)

MLD 3 (Moderate Learning Difficulties – level 3)

PD (Physical Difficulties)

PMLD (Physical and Medical Difficulties)

SLD (Severe Learning Difficulties)

SpecLD (Specific Learning Difficulties)

SD (Speech Disorders)

Visually Impaired

### **Pupil Led funding**

This sub-formula uses the ALR approach to identify the weighted units for each school phase, i.e. KS1 – KS4.

### **Fixed and Stepped Fixed Costs**

These sub-formulae are required because some resource needs cannot be met through reliance on place and pupil led funding. Every school requires sufficient funds guaranteed for particular purposes e.g. the employment of a Headteacher or a school administrative officer. This sub-formula works to guarantee certain funding elements to all schools taking into account their group size.

### **Premises & Facilities Sub-formula**

This sub-formula uses objective data and factors to distribute funds for the responsibility of maintaining the provision of premises and facilities.

### **Free School Meals and Lump Sum Sub-Formula**

This sub formula identifies that element of funding that is required to cover the cost of providing the Schools Meals Service and associated costs.

### **School Specific Allocations Sub-formula**

This sub-formula is required for school specific lump sums that arise because of the special nature of the pupils at each school. Resources for these needs cannot be met through reliance on place or pupil number funding, for example the costs of running a hydro therapy pool.



### **3. Proposed changes**

The DfE have issued guidance on simplifying the way funding is distributed to special schools. There can no longer be a series of sub formulae. There can only be two elements to the formula.

The funding formula will comprise of two elements.

1. A flat rate of £10,000 per pupil place commissioned in each special school.
2. A per-pupil top up rate that is allocated to the school for each individual pupil attending the school.

In Torbay we have determined the overall funding cost of an individual school place by taking the ALR Place led value and then adding to that a school specific sum. The school specific sum is calculated by taking the total of all the non-place led funding a school receives and divided by the number of pupil places commissioned at the school in 2012/13. This gives a separate top up value for each special school as it is based on their specific costs. This top up recognises the differences in sizes and circumstances of the three special schools. The top up funding is £4,547 for Combe Pafford, £5,297 for Mayfield and £7,557 for Torbay school. Appendix 1 shows how the ALR funding added to the school specific top up costs is translated into a £10k per place plus individual place top up rate.

This approach recognises the basic core of the ALR methodology which determines the majority of the pupil place led funding, for example the ALR includes funding led by the pupil teacher ratio. This approach also recognises the different costs for schools of different sizes and with different particular circumstances. For example, the additional cost of running a small school are recognised in the individual school top up. It was felt that the current ALR methodology and its resulting funding per place is robust and fit for purpose. Therefore the new proposals have ensured that overall funding per place uses the ALR funding values as one of the elements in determining the overall £10k plus top up values. This approach also ensures that there is reduced turbulence in the move from the old formula in 2012/13 to the new formula in 2013/14 if a school has the same number of places commissioned and the same number of pupil attending the school.

This change in approach will change the funding for special schools. All schools will receive £10k per place but there will be different top up funding allocations for the same category of pupil attending different schools because of the differences between schools. In appendix 2 it can be seen that the same category of pupils e.g BESD will receive different levels of top up according to which school they attend. Whilst the same assumptions have been made through the ALR methodology about the needs of the pupils the top up is different as the individual schools top up also impacts upon the overall cost of the placement. This is because the top up reflects the different circumstances and costs of the three schools such as size and site.

The LA is the 'commissioner' of places in the special schools and therefore an audit of the numbers and categories of places purchased will need to be completed regularly with the schools, probably annually in the first instance.

The DfE have stated that LAs can no longer fund 'ghost places' at special schools. Schools will receive the £10k per commissioned place funding in their April allocation but the per pupil top up will be allocated according to the number on roll so any unfilled spaces will result in the school not receiving the per pupil top up funding.

The DfE recognise that any formula changes will distribute funding in a different way and create 'winners' and 'losers'. Therefore they have set the Minimum Funding Guarantee (MFG) at -1.5% based on comparative year on year per pupil funding. The MFG compares levels of per pupil funding from one year to the next. This does not mean that a school's overall budget can't be more than -1.5% lower if the pupil numbers are lower in 2013/14 than 2012/13. If pupil numbers are lower than last year this will not be protected via MFG. For MFG calculation purposes the 2012/13 pupil numbers will be the total number of places bought at the three schools. This figure is used as all these places were fully funded in 2012/13. If the actual numbers on roll were used this would result in the school specific top up place rate being artificially inflated at those schools which had fewer pupils on roll than places bought.

Appendix 3 shows the likely mitigating effects of MFG assuming pupil numbers in 2013/14 are lower than 2012/13.

Special schools initial funding allocation in April will be based upon the number of places commissioned multiplied by £10k and then the numbers of individual pupil top up funding according to the actual number of pupils on roll. As pupils join or leave the school during the school year appropriate allocations of additional pro rata individual per pupil top ups will be allocated to the schools funding allocation or deducted from it.

Any funding that special schools receive for outreach or specific statementing allocations will be from the High Needs Block and will be outside the overall funding formula.

### **The Pupil Referral Unit (PRU)**

Pupil referral units have not in the past had to have formula allocations. In Torbay the PRU has had an allocation broadly based upon the Torbay school BESD1 per pupil place costs with an allocation for provision for specific costs that result from a multi base provision.

As from the 1<sup>st</sup> April all PRUs must have a formula allocation similar to that for special schools.

The two elements of the PRU funding formula will be a £8k per commissioned place rate plus a specific per place top up. The per place top up has been calculated in the

same way as special schools. All the non per pupil place funding has been totalled and then divided by the number of places bought at the PRU in 2012/13. This gives a per pupil top up allocated of £9,352 in addition to the £8k per place for those pupils attending the PRU.

Appendix 4 shows how this works if the number of pupils at the PRU is at or below the number of places commissioned by the Local Authority.

### **Responding to consultation**

**Please reply using the separate consultation sheet either by e-mail to [Education.Finance@Torbay.gov.uk](mailto:Education.Finance@Torbay.gov.uk) or on paper to Children's Services Finance Team, Tor Hill House, Floor 2 South, Torquay by 12 noon on Friday 5<sup>th</sup> October.**

**Thank you.**

**THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES WILL CHANGE ONCE NUMBER OF FUNDED PLACES ARE AGREED**

Draft Special School formula using 13/14 School Funding Reform if places are full

COMBE PAFFORD	Number of Places col 1.	Number of Pupils col 2.	ALR Funding Per Place £ col 3.	Top-up per Place £ col 4.	Total per Pupil £ col 5.	Additional Top-up to Ensure £10k £ col 6.	Total Top-up per pupil £ (col 5+6 less £10k.)	Base Funding £ col 7.	Top-up Funding £ col 7.	Total Funding £ col 7.
Autism	24	24	9,517	4,547	14,064	0	4,064	240,000	97,537	337,537
BESD 1	9	9	10,021	4,547	14,568	0	4,568	90,000	41,112	131,112
Hearing	1	1	9,800	4,547	14,347	0	4,347	10,000	4,347	14,347
MLD 1	37	37	5,381	4,547	9,928	72	0	370,000	0	370,000
MLD 2	36	36	6,150	4,547	10,697	0	697	360,000	25,094	385,094
MLD 3	15	15	7,175	4,547	11,722	0	1,722	150,000	25,831	175,831
PD	25	25	9,517	4,547	14,064	0	4,064	250,000	101,601	351,601
SLD	2	2	9,517	4,547	14,064	0	4,064	20,000	8,128	28,128
SpecLD	12	12	7,120	4,547	11,667	0	1,667	120,000	20,005	140,005
SD	18	18	9,369	4,547	13,916	0	3,916	180,000	70,489	250,489
Visual	3	3	12,588	4,547	17,135	0	7,135	30,000	21,405	51,405
<b>Total</b>	<b>182</b>	<b>182</b>	<b>50,018</b>	<b>50,018</b>	<b>146,173</b>	<b>0</b>	<b>36,245</b>	<b>1,820,000</b>	<b>415,550</b>	<b>2,235,550</b>

A. Initial 9th March 12 allocation (excluding Pupil Premium, Statementing & Outreach) 2,232,888  
 B. Place Led Funding allocated using ALR methodology (full year equivalent) (1,405,324)  
 C. Top-up funding (sum of A and B) 827,564  
 D. Funding Top-up per place (C divided by no of places) 4,547  
 E. Variation between initial 9th March allocation & new draft formula - Gain / (Loss) (Total Funding col 7 less A above) 2,662

MAYFIELD	Number of Places col 1.	Number of Pupils col 2.	ALR Funding Per Place £ col 3.	Top-up per Place £ col 4.	Total per Pupil £ col 5.	Additional Top-up to Ensure £10k £ col 6.	Total Top-up per pupil £ (col 5+6 less £10k.)	Base Funding £ col 7.	Top-up Funding £ col 7.	Total Funding £ col 7.
PMLD	55	55	15,002	5,297	20,299	0	10,299	550,000	566,449	1,116,449
SLD	75	75	9,517	5,297	14,814	0	4,814	750,000	361,056	1,111,056
<b>Total</b>	<b>130</b>	<b>130</b>	<b>10,594</b>	<b>10,594</b>	<b>35,113</b>	<b>0</b>	<b>15,113</b>	<b>1,300,000</b>	<b>927,505</b>	<b>2,227,505</b>

A. Initial 9th March 12 allocation (excluding Pupil Premium, Statementing & Outreach) 2,227,505  
 B. Place Led Funding allocated using ALR methodology (full year equivalent) (1,538,885)  
 C. Top-up funding (sum of A and B) 688,620  
 D. Funding Top-up per place (C divided by no of places) 5,297  
 E. Variation between initial 9th March allocation & new draft formula - Gain / (Loss) (Total Funding col 7 less A above) 0

TORBAY	Number of Places col 1.	Number of Pupils col 2.	ALR Funding Per Place £ col 3.	Top-up per Place £ col 4.	Total per Pupil £ col 5.	Additional Top-up to Ensure £10k £ col 6.	Total Top-up per pupil £ (col 5+6 less £10k.)	Base Funding £ col 7.	Top-up Funding £ col 7.	Total Funding £ col 7.
BESD1	39	39	10,021	7,557	17,578	0	7,578	390,000	295,525	685,525
BESD2	17	17	17,150	7,557	24,707	0	14,707	170,000	250,012	420,012
<b>Total</b>	<b>56</b>	<b>56</b>	<b>15,113</b>	<b>15,113</b>	<b>42,284</b>	<b>0</b>	<b>22,284</b>	<b>560,000</b>	<b>545,537</b>	<b>1,105,537</b>

A. Initial 9th March 12 allocation (excluding Pupil Premium, Statementing & Outreach) 1,105,537  
 B. Place Led Funding allocated using ALR methodology (full year equivalent) (682,369)  
 C. Top-up funding (sum of A and B) 423,168  
 D. Funding Top-up per place (C divided by no of places) 7,557  
 E. Variation between initial 9th March allocation & new draft formula - Gain / (Loss) (Total Funding col 7 less A above) 0

APPENDIX 2

Shows the varying top-up per pupil above £10k  
across the 3 special schools

Type of Place	Combe Pafford £	Mayfield £	Torbay School £
Autism	4,064		
BESD 1	4,568		7,578
BESD 2			14,707
Hearing	4,347		
MLD 1	72		
MLD 2	697		
MLD 3	1,722		
PD	4,064		
SLD	4,064	4,814	
SpecLD	1,667		
SD	3,916		
Visual	7,135		
PMLD		10,299	

**THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES WILL CHANGE ONCE NUMBER OF PLACES AND PUPILS ARE KNOWN**

Draft Special School formula using 13/14 School Funding Reform if places are not full

Combe Paifford	Number of Places col. 1.	Number of Pupils col. 2.	ALR Funding Per Place £ col. 3.	Top-up per Place £ col. 4.	Total per Pupil £ col. 5.	Additional Top-up to Ensure £10k £ col. 6.	Top-up per pupil £ col. 7.	Base Funding £	Top-up Funding £	Total Funding £ col. 7.
Autism	24	25	9,517	4,547	14,064	0	4,064	240,000	101,601	341,601
BESD 1	9	6	10,021	4,547	14,568	0	4,568	90,000	27,408	117,408
Hearing	1	1	9,800	4,547	14,347	0	4,347	10,000	4,347	14,347
MLD 1	37	38	5,381	4,547	9,928	72	0	370,000	0	370,000
MLD 2	36	36	6,150	4,547	10,697	0	697	360,000	25,094	385,094
MLD 3	15	15	7,175	4,547	11,722	0	1,722	150,000	25,831	175,831
PD	25	13	9,517	4,547	14,064	0	4,064	250,000	52,833	302,833
SLD	2	0	9,517	4,547	14,064	0	4,064	20,000	0	20,000
SpecLD	12	7	7,120	4,547	11,667	0	1,667	120,000	11,669	131,669
SD	18	29	9,369	4,547	13,916	0	3,916	180,000	113,566	293,566
Visual	3	4	12,588	4,547	17,135	0	7,135	30,000	28,540	58,540
<b>Total</b>	<b>182</b>	<b>174</b>		<b>50,018</b>	<b>146,173</b>		<b>36,245</b>	<b>1,820,000</b>	<b>390,889</b>	<b>2,210,889</b>

- A. Initial 9th March 12 allocation (excluding Pupil Premium, Statementing & Outreach) 2,232,888
- B. Place Led Funding allocated using ALR methodology (full year equivalent) (1,405,324)
- C. Top-up funding (sum of A and B) 827,564
- D. Funding Top-up per place (C divided by no of places) 4,547
- E. Variation between initial 9th March allocation & new draft formula - Gain / (Loss) (Total Funding col 7 less A above) (21,999)

Mayfield	Number of Places col. 1.	Number of Pupils col. 2.	ALR Funding Per Place £ col. 3.	Top-up per Place £ col. 4.	Total per Pupil £ col. 5.	Additional Top-up to Ensure £10k £ col. 6.	Top-up per pupil £ col. 7.	Base Funding £	Top-up Funding £	Total Funding £ col. 7.
PMLD	55	44	15,002	5,297	20,299	0	10,299	550,000	453,159	1,003,159
SLD	75	78	9,517	5,297	14,814	0	4,814	750,000	375,498	1,125,498
<b>Total</b>	<b>130</b>	<b>122</b>		<b>10,594</b>	<b>35,113</b>		<b>15,113</b>	<b>1,300,000</b>	<b>828,657</b>	<b>2,128,657</b>

- A. Initial 9th March 12 allocation (excluding Pupil Premium, Statementing & Outreach) 2,227,505
- B. Place Led Funding allocated using ALR methodology (full year equivalent) (1,538,885)
- C. Top-up funding (sum of A and B) 688,620
- D. Funding Top-up per place (C divided by no of places) 5,297
- E. Variation between initial 9th March allocation & new draft formula - Gain / (Loss) (Total Funding col 7 less A above) (98,848)

Torbay	Number of Places col. 1.	Number of Pupils col. 2.	ALR Funding Per Place £ col. 3.	Top-up per Place £ col. 4.	Total per Pupil £ col. 5.	Additional Top-up to Ensure £10k £ col. 6.	Top-up per pupil £ col. 7.	Base Funding £	Top-up Funding £	Total Funding £ col. 7.
BESD1	39	33	10,021	7,557	17,578	0	7,578	390,000	250,060	640,060
BESD2	17	17	17,150	7,557	24,707	0	14,707	170,000	250,012	420,012
<b>Total</b>	<b>56</b>	<b>50</b>		<b>15,113</b>	<b>42,284</b>		<b>22,284</b>	<b>560,000</b>	<b>500,072</b>	<b>1,060,072</b>

- A. Initial 9th March 12 allocation (excluding Pupil Premium, Statementing & Outreach) 1,105,537
- B. Place Led Funding allocated using ALR methodology (full year equivalent) (682,369)
- C. Top-up funding (sum of A and B) 423,168
- D. Funding Top-up per place (C divided by no of places) 7,557
- E. Variation between initial 9th March allocation & new draft formula - Gain / (Loss) (Total Funding col 7 less A above) (45,465)

**THIS IS FOR ILLUSTRATION ONLY, THESE FIGURES WILL CHANGE ONCE NUMBER OF FUNDED PLACES ARE AGREED**

**Draft Pupil Referral Unit using 13/14 School Funding Reform if full** DRAFT 1

Type of Places	Number of Places	Number of Pupils	Funding Per Place £	Top-up per Place £	Total per Pupil £	Top-up per pupil £	Base Funding £	Top-up Funding £	Total Funding £
PRU	50	50	14,333	3,019	17,352	9,352	400,000	467,577	867,577

- A. Initial 9th March 12 allocation (Excluding Pupil Premium) 867,577
- B. Funding allocated on number of places (716,650)
- C. Top-up funding (Sum of A + B) 150,927
- D. Funding Top-up per place (C divided by no of places) 3,019
- E. Variation between initial 9th March allocation and new draft formula - Gain / (Loss) (Total funding less A above) 0

**Draft Pupil Referral Unit using 13/14 School Funding Reform if not full** DRAFT 2

Type of Places	Number of Places	Number of Pupils	Funding Per Place £	Top-up per Place £	Total per Pupil £	Top-up per pupil £	Base Funding £	Top-up Funding £	Total Funding £
PRU	50	43	14,333	3,019	17,352	9,352	400,000	402,116	802,116

- A. Initial 9th March 12 allocation (Excluding Pupil Premium) 867,577
- B. Funding allocated on number of places (716,650)
- C. Top-up funding (Sum of A + B) 150,927
- D. Funding Top-up per place (C divided by no of places) 3,019
- E. Variation between initial 9th March allocation and new draft formula - Gain / (Loss) (Total funding less A above) (65,461)

# Agenda Item 5

## Appendix 1

### **Response Sheet for the Torbay Special Schools Formula Consultation**

#### Question 1

Do you have any comments on the method of calculation for the individual pupil top up?

Comments

#### Question 2

Do you have any comments on the method of calculation for the per school top up?

Comments

#### Question 3

Do you have any comments about the overall consultation proposals or individual aspects of the proposals?

Comments

Please reply using the separate consultation sheet either by e-mail to [Education.Finance@Torbay.gov.uk](mailto:Education.Finance@Torbay.gov.uk) or on paper to Children's Services Finance Team, Tor Hill House, Floor 2 South, Torquay by 12 noon on Friday 5<sup>th</sup> October.

Thank you.



## **School Forum 27<sup>th</sup> September**

### Membership and Conduct of the School Forum

The DfE have issued new guidance and regulations on membership of the School Forum ( Attached)

Due to its very wide and inclusive membership the Torbay school forum is largely compliant with the new , revised rules although changes will need to take place as the PRU will need to be represented in the future and the EFA have attendance rights as an observer.

The regulations state that a Forum no longer has to be a minimum of 15 people and suggest that smaller LAs might want to review Forum membership.

### **Possible Forum Composition**

Torbay School Forum can review its membership . Possible pattern of representation

3 secondary school members. 2 head teachers and 1 governor representing 1 selective school, 1 maintained school and 1 comprehensive academy.

6 primary school members. 4 head teachers and 2 governors. These 6 represent 2 academies, 1 VA church school and 3 maintained schools.

1 Special school representative.

1 representative of the Early Years PVI sector.

1 PRU representative

1 representative of the 14-19 partnership

It is within the discretion of Schools Forum if they want to appoint other non school members as long as they do not make up more than one third of the Forum and they cannot be LA officers or elected members who can attend to give advice but cannot be members of Forum and cannot vote.

Representatives of the Diocese of Exeter and Plymouth fall within non schools members.

# Agenda Item 6

## Appendix 1

### SCHOOLS FORUM REGULATIONS

1. The main changes to these regulations relate to the membership and proceedings of Schools Forums. The regulations will come into force on 1 October 2012, and Schools Forums will need to be reconstituted for this date.

#### *Membership*

2. The requirement that schools and Academies should have broadly proportionate representation according to pupil numbers in each category is maintained (**regulation 4(6)**). There is concern that the composition of Schools Forums has not changed quickly enough to reflect the pace of academy conversions. Local authorities are required to ensure their Schools Forum is compliant with this requirement based on the pupil numbers in each category as of September 2012 and that this is updated as more conversions take place.
3. There is no longer a requirement to have a minimum of 15 people on Schools Forum. Smaller authorities in particular may therefore wish to review the total size of their Schools Forum.
4. Where there is at least one maintained secondary school in an authority, at least one schools member must be a representative of a secondary school (**regulation 4(7)**). This is consistent with the arrangements for Academies, maintained nursery schools, maintained special schools and maintained Pupil Referral Units. Many authorities now have very few maintained secondary schools, so this will provide minimum representation as with other minority types of school.
5. In order to reflect their status of having a delegated budget from April 2013, where the authority maintains one or more Pupil Referral Units (PRUs) they are required to have a representative on the Schools Forum, who counts as a schools member (**regulations 4(10) and 5(2)(e)**).
6. Among the members representing maintained schools, at least one must be a representative of governing bodies and at least one must be a representative of headteachers (**regulation 4(5)**). This is a requirement of the primary legislation but has not previously been made explicit in the regulations.

#### *Proceedings*

7. There will be a restriction on local authority members and officers who are not members of the Schools Forum taking part in its meetings (**regulation 8(4)**). Participation will be limited to a Lead Member for education, children's services or resources, Director of Children's Services (or their representative), Chief Finance Officer (or their representative) or officers who are providing specific financial or technical advice to Schools Forum. Other officers will be able to participate where they are presenting a report, but their participation must be limited to their specific agenda item.

8. The Education Funding Agency (EFA) has been granted observer status at Schools Forum meetings (**regulation 8(4)(f)**). This will provide support to the local process and provide a national perspective if members think it helpful.
9. With regards to voting, the key change is with regard to the funding formulae. Only schools members (which includes mainstream schools, Academies, special schools and PRUs) and representatives of the Private, Voluntary and Independent (PVI) sector will be able to vote on the funding formulae (**regulation 8(10)**).
10. Additional requirements for the transparency of Schools Forum include holding all Schools Forum meetings in public and publishing Schools Forum papers, minutes and decisions in public areas of the local authority website (**regulations 8(2) and 8(13)**).
11. In order to reflect the complete delegation of funding for some services, the requirement to consult Schools Forums annually about arrangements for free school meals and insurance has been removed.

For further information on these regulations, please contact the Funding Reform Team at [reformteam.funding@education.gsi.gov.uk](mailto:reformteam.funding@education.gsi.gov.uk) .

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STATUTORY INSTRUMENTS

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**2012 No. 2261**

**EDUCATION, ENGLAND**

**The Schools Forums (England) Regulations 2012**

<i>Made</i> - - - -	<i>3rd September 2012</i>
<i>Laid before Parliament</i>	<i>7th September 2012</i>
<i>Coming into force</i> - -	<i>1st October 2012</i>

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The Secretary of State for Education makes the following Regulations in exercise of the powers conferred by sections 47A and 138(7) of the School Standards and Framework Act 1998(a):

**Citation, commencement, application and interpretation**

1.—(1) These Regulations may be cited as the Schools Forums (England) Regulations 2012 and come into force on 1st October 2012.

(2) These Regulations apply only in relation to England.

(3) In these Regulations—

“the Act” means the School Standards and Framework Act 1998;

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(a) 1998 c.31. Section 47A was inserted by section 43 of the Education Act 2002 (c.32) and has been amended by paragraph 7 of Schedule 16 to the Education Act 2005 (c.18); paragraphs 2(1), (3) and (4) of Schedule 5 and Part 6 of Schedule 18 to the Education and Inspections Act 2006 (c.40); section 165 of and Schedule 2 to the Education and Skills Act 2008 (c.25); section 194 of the Apprenticeships, Skills, Children and Learning Act 2009 (c. 22) and S.I. 2010/1158. For the meaning of “prescribed” and “regulations” see section 142(1) of the School Standards and Framework Act 1998.

“Academies member” means a member who represents the proprietors of the Academies situated in the authority’s area;

“authority” means the local authority in whose area the schools forum is established;

“early years providers” means—

- (a) persons who are registered as early years childminders or other early years providers under Chapter 2 of Part 3 of the Childcare Act 2006<sup>(a)</sup> (which provides for the compulsory registration of persons providing early years provision) or are exempt from compulsory registration by order of the Secretary of State under section 33(2) or 34(3) of that Act,
- (b) independent schools, and
- (c) non-maintained special schools,

who provide early years provision;

“early years provision” has the meaning given by section 20 of the Childcare Act 2006;

“executive member” means any elected member of the authority appointed to the executive of that authority;

“governor” includes any interim executive member of an interim executive board constituted in accordance with paragraph 2 of Schedule 6 to the Education and Inspections Act 2006<sup>(b)</sup>;

“nursery school” means a nursery school maintained by the authority;

“primary school” means a primary school maintained by the authority;

“representative” means either a head teacher or a senior member of staff representing a head teacher or a governor of a school maintained by the authority, save for in regulation 8 where it means a representative of the positions mentioned in that regulation;

“school” means a school maintained by the authority;

“school category” means one of the following categories of school—

- (d) community schools,
- (e) foundation schools,
- (f) voluntary aided schools,
- (g) voluntary controlled schools,

as described in Chapter 1 of Part 2 of the Act;

“secondary school” means a secondary school maintained by the authority;

“senior member of staff” means a principal, deputy head teacher, bursar or other person responsible for the financial management of the school;

“special school” means a community special school or a foundation special school.

(4) In these Regulations, a reference to a governing body does not include a reference to the temporary governing body of a new school and a reference to a governor does not include a reference to a member of the temporary governing body of a new school, where “new school” has the meaning given by section 72(3) of the Act<sup>(c)</sup>.

## **Revocation**

2. The Schools Forums (England) Regulations 2010<sup>(d)</sup> are revoked.

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(a) 2006 c.21.

(b) 2006 c.40.

(c) Section 72(3) was amended by section 215(1) of, and paragraph 106 of Schedule 21 to, the Education Act 2002.

(d) S.I. 2010/344, amended by S.I. 2010/1172.

### **Constitution of schools forum**

3. Every authority must ensure that the schools forum for their area is constituted in accordance with regulations 4 to 7 by 1st October 2012.

### **Membership: general**

4.—(1) Subject to the following paragraphs of this regulation, an authority may determine the size and composition of their schools forum and the forum members' terms of office.

(2) A forum must comprise—

- (a) schools members elected in accordance with regulation 5;
- (b) if there are any Academies in the authority's area, at least one Academies member elected or selected in accordance with regulation 6; and
- (c) non-schools members appointed in accordance with regulation 7.

(3) If, for any reason, an election for a schools member under regulation 5(1) or an Academies member under regulation 6(1) does not take place by any date set by the authority or any such election results in a tie between two or more candidates, the authority must appoint the schools member or Academies member to their schools forum instead.

(4) Schools members and Academies members must together comprise at least two thirds of the membership of the forum.

(5) At least one member must be a representative of the governing bodies of maintained schools and at least one member must be a representative of the head teachers of such schools.

(6) Subject to paragraphs (7) to (10), primary schools, secondary schools and Academies must be broadly proportionately represented on the forum, having regard to the total number of pupils registered at them.

(7) Where the authority maintain one or more secondary schools, at least one schools member must be a representative of a secondary school.

(8) Where the authority maintain one or more special schools, at least one schools member must be a representative of a special school.

(9) Where the authority maintain one or more nursery schools, at least one schools member must be a representative of a nursery school.

(10) Where the authority maintain one or more pupil referral units, at least one schools member must be a representative of a pupil referral unit<sup>(a)</sup>.

(11) An authority may determine that the number of members representing schools in a particular school category must be broadly proportionate to the total number of schools in that category when compared with the total number of schools.

(12) A forum member remains in office until—

- (a) the member's term of office expires;
- (b) the member ceases to hold the office by virtue of which the member became eligible for election, selection or appointment to the forum;
- (c) the member resigns from the forum by giving notice in writing to the authority; or
- (d) in the case of a non-schools member, the member is replaced by the authority, at the request of the body which the member represents, by another person nominated by that body
- (e) whichever comes first.

(13) The authority must maintain a written record of the composition of their forum, to include—

- (a) the number of schools members and by which group or sub-group they were elected;

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(a) "Pupil referral units" has the meaning given in section 19(2B) of the Education Act 1996.

- (b) the number of Academies members; and
- (c) the number of non-schools members, their terms of office, how they were chosen and whom they represent.

**Schools members**

5.—(1) Schools members must be elected to the schools forum by the members of the relevant group, or sub-group, in the authority’s area.

(2) The groups are—

- (a) representatives of nursery schools, where there are any such schools in the authority’s area;
- (b) representatives of primary schools other than nursery schools;
- (c) representatives of secondary schools;
- (d) representatives of special schools, where there are any such schools in the authority’s area; and
- (e) representatives of pupil referral units, where there are any such schools in the authority’s area.

(3) Each group referred to in paragraph (2) may consist of one or more of the following sub-groups—

- (a) where the authority exercises its discretion under paragraph (4)(a), representatives of head teachers of schools in each group;
- (b) where the authority exercises its discretion under paragraph (4)(b), representatives of governors of schools in each group;
- (c) where the authority exercises its discretion under paragraph (4)(c), representatives of head teachers and governors of schools in each group.

(4) The authority may determine that a certain number of representatives of each group must be—

- (a) head teachers or head teachers’ representatives;
- (b) governors; or
- (c) head teachers or head teachers’ representatives and governors.

**Academies members**

6.—(1) Academies members must be elected to the schools forum by the proprietors of the Academies in the authority’s area.

(2) Where there is only one Academy in the authority’s area, the proprietor of the Academy must select the person who will represent them on the schools forum.

**Non-schools members**

7.—(1) The authority must appoint non-schools members to their schools forum comprising—

- (a) one or more persons to represent the local authority 14-19 partnership(a); and
- (b) one or more persons to represent early years providers.

(2) Subject to paragraph (3) and regulation 4(4), the authority may appoint additional non-schools members to their forum to represent the interests of other bodies.

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(a) Section 85(2) and (3) of the Education and Skills Act 2008 (c.25) requires local authorities to include arrangements in respect of 14-19 education and training, in their local collaboration arrangements under section 10 of the Children Act 2004 (c.31).

(3) Prior to making any appointment under paragraph (2), the authority must consider whether the following bodies should be represented on their forum—

- (a) the Diocesan Board of Education for any diocese any part of which is situated in the authority's area;
- (b) the Bishop of any Roman Catholic Diocese any part of which is situated in the authority's area;
- (c) where there are any schools or Academies within the authority's area that are designated under section 69(3) of the Act<sup>(a)</sup> as having a religious character (other than Church of England or Roman Catholic schools), the appropriate faith group in respect of any such school or Academy.

(4) The authority may not appoint any executive member or relevant officer of the authority to their forum as a non-schools member.

(5) Within one month of the appointment of any non-schools member, the authority must inform the governing bodies of schools maintained by them and of Academies within their area of the name of the member and the name of the body that member represents.

(6) In this Regulation "relevant officer" means—

- (a) the director of children's services of the authority,
- (b) any officer employed or engaged to work under the management of the director of children's services, other than one who directly provides education to children or who manages such a person, or
- (c) any officer whose work involves management of, or advice on, school funding.

#### **Meetings and proceedings of schools forum**

**8.**—(1) The schools forum must meet at least four times a year.

(2) All meetings of the schools forum must be public meetings.

(3) The meetings are quorate if at least two fifths of the total membership is present at the meeting.

(4) The following persons may speak at meetings of the forum, even though they are not members of the forum-

- (a) the director of children's services at the authority or their representative;
- (b) the chief finance officer at the authority or their representative;
- (c) any elected member of the authority who has primary responsibility for children's services or education in the authority;
- (d) any elected member of the authority who has primary responsibility for the resources of the authority;
- (e) any person who is invited by the forum to attend in order to provide financial or technical advice to the forum;
- (f) an observer appointed by the Secretary of State; and
- (g) any person presenting a paper or other item to the forum that is on the meeting's agenda, but that person's right to speak shall be limited to matters related to the item that the person is presenting.

(5) The members of the forum must elect a person as chair from among their number and determine the chair's term of office.

(6) The members of the forum may not elect as chair any member of the forum who is an elected member or officer of the authority.

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(a) Section 69(3) also applies to independent schools (which includes Academies) by virtue of section 124B, which was inserted by regulations 2 and 3 of S.I. 2003/2037.



(7) The chair of the forum must decide upon an agenda for the meeting of the forum following consultation with members of the forum.

(8) The authority must make arrangements to enable substitutes to attend and vote at meetings of the forum on behalf of schools members, Academies members and non-schools members, in consultation with members of the forum.

(9) Apart from as provided for by paragraph (10) all members are entitled to vote on all matters put to a vote.

(10) Non-schools members, other than those who represent early years providers, must not vote on matters relating to the formulae to be used by the local authority to determine the amounts to be allocated to schools and early years providers in accordance with regulations made under sections 47 and 47ZA of the Act.

(11) Subject to paragraphs (8) to (10), the members of the forum may determine their own voting procedures.

(12) The proceedings of the forum are not invalidated by—

- (a) any vacancy among their number;
- (b) any defect in the election or appointment of any member; or
- (c) any defect in the election of the chair.

(13) The authority must promptly publish all papers considered by the forum and the minutes of their meetings on their website.

### **Consultation on contracts**

9. The authority must consult the schools forum on the terms of any proposed contract for supplies or services (being a contract paid or to be paid out of the authority's schools budget<sup>(a)</sup>) where the estimated value of the proposed contract is not less than the threshold which applies to the authority for that proposed contract pursuant to regulation 8 of the Public Contracts Regulations 2006<sup>(b)</sup> at least one month prior to the issue of invitations to tender.

### **Consultation on financial issues**

10.—(1) The authority must consult the schools forum annually in respect of the authority's functions relating to the schools budget, in connection with the following—

- (a) arrangements for the education of pupils with special educational needs;
- (b) arrangements for the use of pupil referral units and the education of children otherwise than at school;
- (c) arrangements for early years provision;
- (d) administrative arrangements for the allocation of central government grants paid to schools via the authority.

(2) The authority may consult the forum on such other matters concerning the funding of schools as they see fit.

### **Information about consultations**

11. The schools forum must inform the governing bodies of schools maintained by the authority of any consultation carried out by the authority under regulation 9 or 10, as soon as it reasonably can.

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(a) "Schools budget" has the meaning given in section 45A(2) of the Schools Standards and Framework Act 1998.

(b) S.I. 2006/5.

### **Charging of schools forum's expenses**

12. The authority must pay the expenses of the schools forum and charge those expenses to the schools budget.

### **Members' expenses**

13. The authority must reimburse all reasonable expenses of members in connection with their attendance at meetings of the forum and charge those expenses to the schools budget.

3rd September 2012

*Jonathan Hill*  
Parliamentary Under Secretary of State  
Department for Education

### **EXPLANATORY NOTE**

*(This note is not part of the Regulations)*

These Regulations revoke and replace the Schools Forums (England) Regulations 2010.

Regulations 3 to 8 provide for the constitution of a schools forum in every local authority in England, including the election of schools members, the election or selection of Academies members and the appointment of non-schools members to the schools forum, their meetings and proceedings. The restriction on non-schools members voting, and the Secretary of State observer status, are new.

Regulations 9 to 11 require the authority to consult their schools forum before entering into certain types of contract and annually in relation to a range of financial issues and the governing bodies of schools maintained by them to be informed of any such consultation.

Regulations 12 and 13 require the authority to pay the expenses of their schools forum out of the schools budget and the reasonable expenses of its members.

An impact assessment has not been produced for this instrument as no impact on the private sector or civil society organisations is foreseen. The impact on the public sector is minimal.